

Global Material Handling Machines Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Material Handling Machines market size will reach 249.11 Million USD in 2025 and is projected to reach 372.84 Million USD by 2032, with a CAGR of 5.93% (2025-2032). Notably, the China Material Handling Machines market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Material handling machines refer to a wide range of equipment and devices used in industrial settings to efficiently handle, move, store, and transport materials. These machines are designed to streamline and optimize various tasks involved in material handling processes, such as lifting, stacking, sorting, transporting, and loading/unloading of goods or products. Examples of material handling machines include forklifts, conveyor systems, cranes, pallet jacks, automated guided vehicles (AGVs), robotic arms, and warehouse management systems. These machines are typically utilized in warehouses, manufacturing facilities, distribution centers, and other industrial environments to enhance productivity, improve safety, reduce manual labor, and enhance overall operational efficiency. Material handling machines play a crucial role in logistics and supply chain management, ensuring the smooth flow of materials from the point of origin to their destination.

The major global manufacturers of Material Handling Machines include TRF Limited (TATA Group), Liebherr, Hitachi Construction Machinery, Terex Corporation, Techint,

Taiyuan Heavy Machinery Group, Sanyhi, Thyssenkrupp, L?H Industrial, Kawasaki Heavy Industries, SENNEBOGEN Maschinenfabrik GmbH, IHI Transport Machinery, Elecon Engineering Company, Yichao Technology, Bevcon Wayors, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Material Handling Machines. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Material Handling Machines market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Material Handling Machines market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Material Handling Machines industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Material Handling Machines Include:

TRF Limited (TATA Group)

Liebherr

Hitachi Construction Machinery

Terex Corporation

Techint

Taiyuan Heavy Machinery Group

Sanyhi

Thyssenkrupp

L?H Industrial

Kawasaki Heavy Industries

SENNEBOGEN Maschinenfabrik GmbH

IHI Transport Machinery

Elecon Engineering Company

Yichao Technology

Bevcon Wayors

Material Handling Machines Product Segment Include:

Mobile Material Handling Machines

Crawler Material Handling Machines

Electric Material Handling Machines

Bucket Wheel Excavator

Stacker Reclaimer

Ship Loader and Unloader

Rope Shovel

Crawler Cranes

Material Handling Machines Product Application Include:

Ports and Terminals

Construction

Mining

Forestry & Agriculture

Others

Chapter Scope

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