

# Global Mass Transfer Equipment Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/M40A26F285B1EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: M40A26F285B1EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Mass Transfer Equipment market size will reach 1,337.43 Million USD in 2025 and is projected to reach 1,962.38 Million USD by 2032, with a CAGR of 5.63% (2025-2032). Notably, the China Mass Transfer Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Mass transfer equipment refers to a variety of devices and components used in industrial processes to facilitate the efficient transfer of mass, such as components or heat, between different phases or materials. These equipment are specifically designed to enhance the rates of mass transfer by providing increased surface area, improved contact between phases, and controlled flow conditions. Examples of mass transfer equipment include distillation columns, packed beds, tray towers, liquid-liquid extraction columns, absorption towers, and membrane systems. Distillation columns, for instance, utilize trays or packing material to create equilibrium stages where mass transfer occurs as vapor and liquid phases come into close contact. Packed beds, on the other hand, consist of a mass of solid particles or structured packing that creates a large interfacial area for mass transfer between gas and liquid phases. These equipment are employed in various industries, including chemical processing, petroleum refining, pharmaceutical manufacturing, and environmental engineering, to perform separation, purification, extraction, and other mass transfer processes essential for the production of desired products. The selection and design of mass transfer equipment depend on factors such

as the nature of the process, desired separation performance, operating conditions, and economic considerations.

The major global manufacturers of Mass Transfer Equipment include Sulzer, Koch-Glitsch, Raschig, VFF, RVT Process Equipment, Beiyang National Distillation Technology, Nantong Sutong Separation Technology, Boneng, Sumitomo Heavy Industries, Haiyan New Century, Wuhang Kai Tong, Zehua Chemical Engineering, Montz, Lantec Products, HAT International, Jiangxi Xintao Technology, Suzhou Kedi Petrochemical Engineering, Kevin Enterprises, GTC Technology US, Tianjin Univtech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Mass Transfer Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Mass Transfer Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Mass Transfer Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Mass Transfer Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come

from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Mass Transfer Equipment Include:

Sulzer

Koch-Glitsch

Raschig

VFF

RVT Process Equipment

Beiyang National Distillation Technology

Nantong Sutong Separation Technology

Boneng

Sumitomo Heavy Industries

Haiyan New Century

Wuhang Kai Tong

Zehua Chemical Engineering

Montz

Lantec Products

HAT International

Jiangxi Xintao Technology

Suzhou Kedi Petrochemical Engineering

Kevin Enterprises

GTC Technology US

Tianjin Univtech

Mass Transfer Equipment Product Segment Include:

Column Internals

Random Packing

Structured Packing

Trays

Mass Transfer Equipment Product Application Include:

Petroleum Industry

Petrochemical Industry

Fine Chemical Industry

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Mass Transfer Equipment Industry PESTEL Analysis

Chapter 3: Global Mass Transfer Equipment Industry Porter's Five Forces Analysis

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