

# Global Mass Flow Controller Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Mass Flow Controller market size will reach 683.19 Million USD in 2025 and is projected to reach 1,053.32 Million USD by 2032, with a CAGR of 6.38% (2025-2032). Notably, the China Mass Flow Controller market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A mass flow controller (MFC) is a device commonly used in a variety of industrial processes to precisely control and measure the flow rate of gases. It consists of a flow sensor, a control valve, and accompanying electronics. The flow sensor measures the actual flow rate of the gas, while the control valve adjusts its position to regulate the flow and achieve the desired setpoint. The accompanying electronics provide the necessary signals and feedback to ensure accurate and stable control. MFCs are typically used in applications such as semiconductor manufacturing, chemical processing, and gas chromatography, where precise control of gas flow rates is critical. They offer advantages like high accuracy, repeatability, and wide flow range capabilities. MFCs can support various gases and can be configured for specific flow rates and gas types, making them versatile and indispensable tools in many industrial processes.

The major global manufacturers of Mass Flow Controller include HORIBA, Bronkhorst, Sevenstar, MKS Instruments, Brooks, B?rkert, TOKYO KEISO, Sensirion, AZBIL, Sierra Instruments, Teledyne, Omega, Hitachi Metals, Parker Hannifin, Kofloc, ACCU, Fujikin,

Pivotal Systems, MKP, Alicat, Lintec, AXETRIS, V?gtlin Instruments GmbH, ACE, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Mass Flow Controller. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Mass Flow Controller market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Mass Flow Controller market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Mass Flow Controller industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Mass Flow Controller Include:

HORIBA

Bronkhorst

Sevenstar

MKS Instruments

Brooks

Berkert

TOKYO KEISO

Sensirion

AZBIL

Sierra Instruments

Teledyne

Omega

Hitachi Metals

Parker Hannifin

Kofloc

ACCU

Fujikin

Pivotal Systems

MKP

Alicat

Lintec

AXETRIS

V?gtlin Instruments GmbH

ACE

Mass Flow Controller Product Segment Include:

Digital Type

Analog Type

Mass Flow Controller Product Application Include:

Semiconductor Manufacturing

FPD Industry

Vacuum Coating

General Industry

Photovoltaic Industry

Fuel Cell

Analytical Instrument

Scientific Research

Others

## **Chapter Scope**

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