

# Global Marine Urea (AUS 40) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Marine Urea (AUS 40) market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Marine Urea (AUS 40) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Marine urea, also known as AUS 40 (Aqueous Urea Solution 40%), is a solution used in marine exhaust gas treatment systems, specifically Selective Catalytic Reduction (SCR) systems, to reduce nitrogen oxide (NOx) emissions from marine engines. AUS 40 is composed of 40% urea and 60% deionized water, making it a highly concentrated urea solution. In SCR systems, AUS 40 is injected into the exhaust stream, where it reacts with the NOx gases in the presence of a catalyst to convert them into harmless nitrogen and water. This process helps vessels comply with stringent environmental regulations, such as the International Maritime Organization's (IMO) Tier III standards, which limit NOx emissions from marine engines. AUS 40 is typically stored in dedicated tanks on board the vessel and is supplied through a dosing system that ensures the accurate injection of the solution into the exhaust gas. Its use in marine applications helps to reduce marine pollution and improve the overall environmental performance of ships and boats.

The major global manufacturers of Marine Urea (AUS 40) include Yara, CF Industries, GreenChem, Sichuan Meifeng, New Blue, CHEMO HELLAS SA, NOVAX Material,

TECO Chemicals AS, Blutec Srl, Innoco Oil Pte Ltd, Prasinus Holdings Ltd, Nantong Chuanglan Environmental Protection Technology, Guangzhou Lanhesu Environmental Protection Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Marine Urea (AUS 40). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Marine Urea (AUS 40) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Marine Urea (AUS 40) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Marine Urea (AUS 40) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Marine Urea (AUS 40) Include:

Yara

CF Industries

GreenChem

Sichuan Meifeng

New Blue

CHEMO HELLAS SA

NOVAX Material

TECO Chemicals AS

Blutec Srl

Innoco Oil Pte Ltd

Prasinus Holdings Ltd

Nantong Chuanglan Environmental Protection Technology

Guangzhou Lanhesu Environmental Protection Technology

Marine Urea (AUS 40) Product Segment Include:

10kg/Barrel

1000kg/Barrel

Others

Marine Urea (AUS 40) Product Application Include:

Passenger Ship

Cargo Ship

Other

## **Chapter Scope**

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