

# Global Marine Propeller Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Marine Propeller market size will reach 445.08 Million USD in 2025 and is projected to reach 529.78 Million USD by 2032, with a CAGR of 2.52% (2025-2032). Notably, the China Marine Propeller market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A marine propeller is a crucial component of a vessel's propulsion system, responsible for converting engine power into thrust and propelling the vessel through water. It consists of a rotating hub with several blades or fins extending radially from it. As the propeller spins, it creates a pressure difference between the front and back surfaces of the blades, which generates thrust. The design and arrangement of the blades can vary to optimize performance based on factors such as vessel speed, power, and efficiency. Propellers are typically made of materials like bronze, stainless steel, or nickel-aluminum bronze to withstand the corrosive effects of seawater. They come in different sizes and shapes, depending on the specific application and vessel type. Marine propellers play a vital role in the maneuverability, speed, and efficiency of ships, boats, and other watercraft by providing the necessary propulsion force needed for navigation.

The major global manufacturers of Marine Propeller include Nakashima Propeller, MAN Diesel & Turbo, Wartsila Oyj Abp, Mitsubishi Heavy Industries, Hyundai Heavy Industries, Michigan Wheel, Kawasaki, MMG, Berg Propulsion(Caterpillar), Teignbridge,

Baltic Shipyard, Veem Limited, Brunvoll Volda, Schottel, Rolls-Royce, DMPC, Wartsila CME, Changzhou Zhonghai, SMMC Marine Drive Systems, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Marine Propeller. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Marine Propeller market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Marine Propeller market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Marine Propeller industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Marine Propeller Include:

Nakashima Propeller

MAN Diesel & Turbo

Wartsila Oyj Abp

Mitsubishi Heavy Industries

Hyundai Heavy Industries

Michigan Wheel

Kawasaki

MMG

Berg Propulsion(Caterpillar)

Teignbridge

Baltic Shipyard

Veem Limited

Brunvoll Volda

Schottel

Rolls-Royce

DMPC

Wartsila CME

Changzhou Zhonghai

SMMC Marine Drive Systems

Marine Propeller Product Segment Include:

Controllable Pitch Propeller

Fixed Pitch Propeller

Marine Propeller Product Application Include:

Superyachts

Small Cruise Ships

Medium Size Boats

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Marine Propeller Industry PESTEL Analysis

Chapter 3: Global Marine Propeller Industry Porter's Five Forces Analysis

Chapter 4: Global Marine Propeller Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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