

# Global Manual Resuscitator Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Manual Resuscitator market size will reach 600.47 Million USD in 2025 and is projected to reach 740.51 Million USD by 2032, with a CAGR of 3.04% (2025-2032). Notably, the China Manual Resuscitator market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A manual resuscitator, also known as a manual respiration bag or a bag valve mask (BVM), is a medical device used in emergency situations to provide assisted ventilation to individuals who are unable to breathe adequately on their own. It consists of a self-inflating bag with a valve system, a face mask, and a reservoir bag. During resuscitation efforts, a healthcare provider manually squeezes the bag, which inflates the reservoir bag, and then releases it, allowing the patient to exhale. The manual resuscitator can be connected to an oxygen source to deliver an enriched oxygen mixture. By maintaining a seal around the patient's face with the face mask, a manual resuscitator helps deliver oxygen to the lungs and remove carbon dioxide, assisting in respiration until the patient's own breathing function can be restored. Manual resuscitators are commonly used in settings such as hospitals, ambulances, and emergency rooms, providing crucial support in life-threatening situations where immediate intervention is required to support ventilation and oxygenation.

The major global manufacturers of Manual Resuscitator include Vyair Medical, Smiths

Medical, Ambu, Laerdal Medical, Medline, Medtronic, Teleflex, Mercury Medical, Weinmann Emergency, Me.Ber, Allied Healthcare Products, HUM, Besmed, Marshall Products, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Manual Resuscitator. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Manual Resuscitator market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Manual Resuscitator market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Manual Resuscitator industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Manual Resuscitator Include:

Vyaire Medical

Smiths Medical

Ambu

Laerdal Medical

Medline

Medtronic

Teleflex

Mercury Medical

Weinmann Emergency

Me.Ber

Allied Healthcare Products

HUM

Besmed

Marshall Products

Manual Resuscitator Product Segment Include:

Self-Inflating Resuscitator

Flow-Inflating Resuscitator

Manual Resuscitator Product Application Include:

Hospital

Clinic

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Manual Resuscitator Industry Porter's Five Forces Analysis

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