

# Global Mannitol Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Mannitol market size will reach 575.78 Million USD in 2025 and is projected to reach 750.07 Million USD by 2032, with a CAGR of 3.85% (2025-2032). Notably, the China Mannitol market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Mannitol is a type of sugar alcohol that is commonly used as a sweetener, pharmaceutical excipient, and osmotic diuretic. It is a white, crystalline powder with a sweet taste. Mannitol is derived from sources like sugar beet or sugar cane, and it can also be produced synthetically. It is widely used in the food industry as a low-calorie sweetener, particularly in diabetic and reduced-calorie products. Mannitol has properties that make it suitable for pharmaceutical formulations, including its ability to enhance stability, solubility, and taste masking of certain drugs. Additionally, mannitol is used as an osmotic diuretic in medical settings to increase urine production and reduce edema. It is important to note that mannitol may have certain side effects and contraindications, so it is commonly used under medical supervision.

The major global manufacturers of Mannitol include Roquette, Ingredion, Cargill, SPI Pharma, EMD Millipore, Lianmeng Chemical, Huaxu Pharmaceutical, Bright Moon Seaweed, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Mannitol. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Mannitol market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Mannitol market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Mannitol industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Mannitol Include:

Roquette

Ingredion

Cargill

SPI Pharma

EMD Millipore

Lianmeng Chemical

Huaxu Pharmaceutical

Bright Moon Seaweed

Mannitol Product Segment Include:

Catalytic Hydrogenation Technology

Natural Extraction Technology

Others

Mannitol Product Application Include:

Pharmaceutical Industry

Food Industry

Others

## **Chapter Scope**

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