

Global Manned Security (Manned Guarding) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Manned Security (Manned Guarding) market size will reach 94,260 Million USD in 2025 and is projected to reach 145,041 Million USD by 2032, with a CAGR of 6.35% (2025-2032). Notably, the China Manned Security (Manned Guarding) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Manned security, also known as manned guarding or security guarding, refers to the deployment of trained security personnel to protect people, property, and premises. It involves the presence of physical guards who are tasked with maintaining safety, preventing unauthorized access, and responding to security incidents. Manned security services can be tailored to various settings, such as residential complexes, commercial buildings, industrial sites, public venues, or special events. The responsibilities of manned security guards typically include monitoring and controlling access points, conducting security patrols, monitoring CCTV systems, enforcing security protocols, handling emergencies, and providing a visible presence to deter potential threats or criminal activities. Manned security plays a crucial role in preventing theft, vandalism, intrusions, and maintaining a secure environment. By having trained personnel on-site, manned security helps to instill a sense of safety and peace of mind for occupants and stakeholders, ensuring the protection of assets and the well-being of individuals within the protected area.

The major global suppliers of Manned Security (Manned Guarding) include G4S, Securitas, Allied Universal, Prosegur, SIS, Beijing Baoan, OCS Group, ICTS Europe, Mitie, GardaWorld, Bidvest, Transguard, TSS, Covenant, China Security & Protection Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Manned Security (Manned Guarding). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Manned Security (Manned Guarding) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Manned Security (Manned Guarding) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Manned Security (Manned Guarding) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Manned Security (Manned Guarding) Include:

G4S

Securitas

Allied Universal

Prosegur

SIS

Beijing Baoan

OCS Group

ICTS Europe

Mitie

GardaWorld

Bidvest

Transguard

TSS

Covenant

China Security & Protection Group

Manned Security (Manned Guarding) Product Segment Include:

Service

Equipment

Manned Security (Manned Guarding) Product Application Include:

Commercial

Industrial

Residential

Government & Institutional

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Manned Security (Manned Guarding) Industry PESTEL Analysis

Chapter 3: Global Manned Security (Manned Guarding) Industry Porter's Five Forces Analysis

Chapter 4: Global Manned Security (Manned Guarding) Major Regional Market Size and Forecast Analysis

Chapter 5: Global Manned Security (Manned Guarding) Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Passenger Manned Security (Manned Guarding) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Manned Security (Manned Guarding) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Manned Security (Manned Guarding) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Manned Security (Manned Guarding) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Manned Security (Manned Guarding) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Manned Security (Manned Guarding) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Manned Security (Manned Guarding) Competitive Analysis of Key Suppliers (Revenue, Market Share, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Revenue and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 MANNED SECURITY (MANNED GUARDING) MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Manned Security (Manned Guarding) Product by Type
 - 1.2.1 Service
 - 1.2.2 Equipment
- 1.3 Manned Security (Manned Guarding) Product by Application
 - 1.3.1 Commercial
 - 1.3.2 Industrial
 - 1.3.3 Residential
 - 1.3.4 Government & Institutional
- 1.4 Global Manned Security (Manned Guarding) Market Size Analysis (2020-2032)
- 1.5 Manned Security (Manned Guarding) Market Development Status and Trends
 - 1.5.1 Manned Security (Manned Guarding) Industry Development Status Analysis
 - 1.5.2 Manned Security (Manned Guarding) Industry Development Trends Analysis

2 MANNED SECURITY (MANNED GUARDING) MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 MANNED SECURITY (MANNED GUARDING) MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL MANNED SECURITY (MANNED GUARDING) MARKET ANALYSIS BY REGIONS

4.1 Global Manned Security (Manned Guarding) Overall Market: 2024 VS 2025 VS 2032

4.2 Global Manned Security (Manned Guarding) Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Manned Security (Manned Guarding) Revenue and Market Share by Region (2020-2025)

4.2.2 Global Manned Security (Manned Guarding) Revenue Forecast by Region (2026-2032)

5 GLOBAL MANNED SECURITY (MANNED GUARDING) MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Manned Security (Manned Guarding) Market Size by Type (2020-2032)

5.2 Global Manned Security (Manned Guarding) Market Size by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Manned Security (Manned Guarding) Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Suppliers Analysis

6.3 North America Manned Security (Manned Guarding) Market Size by Type

6.4 North America Manned Security (Manned Guarding) Market Size by Application

6.5 North America Manned Security (Manned Guarding) Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Manned Security (Manned Guarding) Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Suppliers Analysis

7.3 Europe Manned Security (Manned Guarding) Market Size by Type

7.4 Europe Manned Security (Manned Guarding) Market Size by Application

7.5 Europe Manned Security (Manned Guarding) Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Manned Security (Manned Guarding) Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Suppliers Analysis

8.3 China Manned Security (Manned Guarding) Market Size by Type

8.4 China Manned Security (Manned Guarding) Market Size by Application

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Manned Security (Manned Guarding) Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Suppliers Analysis

9.3 APAC (excl. China) Manned Security (Manned Guarding) Market Size by Type

9.4 APAC (excl. China) Manned Security (Manned Guarding) Market Size by Application

9.5 APAC (excl. China) Manned Security (Manned Guarding) Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Manned Security (Manned Guarding) Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Suppliers Analysis

10.3 Latin America Manned Security (Manned Guarding) Market Size by Type

10.4 Latin America Manned Security (Manned Guarding) Market Size by Application

10.5 Latin America Manned Security (Manned Guarding) Market Size by Country

10.5.1 Mexico

10.5.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Manned Security (Manned Guarding) Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Suppliers Analysis

11.3 Middle East & Africa Manned Security (Manned Guarding) Market Size by Type

11.4 Middle East & Africa Manned Security (Manned Guarding) Market Size by Application

11.5 Middle East & Africa Manned Security (Manned Guarding) Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY SUPPLIERS

12.1 Global Manned Security (Manned Guarding) Market Revenue by Key Suppliers (2021-2025)

12.2 Manned Security (Manned Guarding) Competitive Landscape Analysis and Market Dynamic

12.2.1 Manned Security (Manned Guarding) Competitive Landscape Analysis

12.2.2 Global Key Suppliers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 G4S

13.1.1 G4S Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 G4S Manned Security (Manned Guarding) Product Portfolio

13.1.3 G4S Manned Security (Manned Guarding) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.2 Securitas

13.2.1 Securitas Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Securitas Manned Security (Manned Guarding) Product Portfolio

13.2.3 Securitas Manned Security (Manned Guarding) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.3 Allied Universal

13.3.1 Allied Universal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Allied Universal Manned Security (Manned Guarding) Product Portfolio

13.3.3 Allied Universal Manned Security (Manned Guarding) Market Data Analysis

(Revenue, Gross Margin and Market Share) (2021-2025)

13.4 Prosegur

13.4.1 Prosegur Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Prosegur Manned Security (Manned Guarding) Product Portfolio

13.4.3 Prosegur Manned Security (Manned Guarding) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.5 SIS

13.5.1 SIS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 SIS Manned Security (Manned Guarding) Product Portfolio

13.5.3 SIS Manned Security (Manned Guarding) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.6 Beijing Baoan

13.6.1 Beijing Baoan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Beijing Baoan Manned Security (Manned Guarding) Product Portfolio

13.6.3 Beijing Baoan Manned Security (Manned Guarding) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.7 OCS Group

13.7.1 OCS Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 OCS Group Manned Security (Manned Guarding) Product Portfolio

13.7.3 OCS Group Manned Security (Manned Guarding) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.8 ICTS Europe

13.8.1 ICTS Europe Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 ICTS Europe Manned Security (Manned Guarding) Product Portfolio

13.8.3 ICTS Europe Manned Security (Manned Guarding) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.9 Mitie

13.9.1 Mitie Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Mitie Manned Security (Manned Guarding) Product Portfolio

13.9.3 Mitie Manned Security (Manned Guarding) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.10 GardaWorld

13.10.1 GardaWorld Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

13.10.2 GardaWorld Manned Security (Manned Guarding) Product Portfolio

13.10.3 GardaWorld Manned Security (Manned Guarding) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.11 Bidvest

13.11.1 Bidvest Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Bidvest Manned Security (Manned Guarding) Product Portfolio

13.11.3 Bidvest Manned Security (Manned Guarding) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.12 Transguard

13.12.1 Transguard Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Transguard Manned Security (Manned Guarding) Product Portfolio

13.12.3 Transguard Manned Security (Manned Guarding) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.13 TSS

13.13.1 TSS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 TSS Manned Security (Manned Guarding) Product Portfolio

13.13.3 TSS Manned Security (Manned Guarding) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.14 Covenant

13.14.1 Covenant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Covenant Manned Security (Manned Guarding) Product Portfolio

13.14.3 Covenant Manned Security (Manned Guarding) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.15 China Security & Protection Group

13.15.1 China Security & Protection Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 China Security & Protection Group Manned Security (Manned Guarding) Product Portfolio

13.15.3 China Security & Protection Group Manned Security (Manned Guarding) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Manned Security (Manned Guarding) Industry Chain Analysis

14.2 Manned Security (Manned Guarding) Typical Downstream Customers

14.3 Manned Security (Manned Guarding) Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Manned Security (Manned Guarding) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Manned Security (Manned Guarding) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Manned Security (Manned Guarding) Industry Development Status

Table 4: Manned Security (Manned Guarding) Industry Development Trends

Table 5: Global Manned Security (Manned Guarding) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Manned Security (Manned Guarding) Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Manned Security (Manned Guarding) Revenue Market Share by Region (2020-2025)

Table 8: Global Manned Security (Manned Guarding) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Manned Security (Manned Guarding) Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Manned Security (Manned Guarding) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 11: Global Manned Security (Manned Guarding) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 12: Global Manned Security (Manned Guarding) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 13: Global Manned Security (Manned Guarding) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 14: Key Manned Security (Manned Guarding) Players in North America

Table 15: North America Manned Security (Manned Guarding) Revenue by Type (2020-2025) & (US\$ Million)

Table 16: North America Manned Security (Manned Guarding) Revenue by Type (2026-2032) & (US\$ Million)

Table 17: North America Manned Security (Manned Guarding) Revenue by Application (2020-2025) & (US\$ Million)

Table 18: North America Manned Security (Manned Guarding) Revenue by Application (2026-2032) & (US\$ Million)

Table 19: North America Manned Security (Manned Guarding) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 20: North America Manned Security (Manned Guarding) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 21: Key Manned Security (Manned Guarding) Players in Europe

Table 22: Europe Manned Security (Manned Guarding) Revenue by Type (2020-2025) & (US\$ Million)

Table 23: Europe Manned Security (Manned Guarding) Revenue by Type (2026-2032) & (US\$ Million)

Table 24: Europe Manned Security (Manned Guarding) Revenue by Application (2020-2025) & (US\$ Million)

Table 25: Europe Manned Security (Manned Guarding) Revenue by Application (2026-2032) & (US\$ Million)

Table 26: Europe Manned Security (Manned Guarding) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 27: Europe Manned Security (Manned Guarding) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 28: Key Manned Security (Manned Guarding) Players in China

Table 29: China Manned Security (Manned Guarding) Revenue by Type (2020-2025) & (US\$ Million)

Table 30: China Manned Security (Manned Guarding) Revenue by Type (2026-2032) & (US\$ Million)

Table 31: China Manned Security (Manned Guarding) Revenue by Application (2020-2025) & (US\$ Million)

Table 32: China Manned Security (Manned Guarding) Revenue by Application (2026-2032) & (US\$ Million)

Table 33: Key Manned Security (Manned Guarding) Players in APAC (excl. China)

Table 34: APAC (excl. China) Manned Security (Manned Guarding) Revenue by Type (2020-2025) & (US\$ Million)

Table 35: APAC (excl. China) Manned Security (Manned Guarding) Revenue by Type (2026-2032) & (US\$ Million)

Table 36: APAC (excl. China) Manned Security (Manned Guarding) Revenue by Application (2020-2025) & (US\$ Million)

Table 37: APAC (excl. China) Manned Security (Manned Guarding) Revenue by Application (2026-2032) & (US\$ Million)

Table 38: APAC (excl. China) Manned Security (Manned Guarding) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 39: APAC (excl. China) Manned Security (Manned Guarding) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 40: Key Manned Security (Manned Guarding) Players in Latin America

Table 41: Latin America Manned Security (Manned Guarding) Revenue by Type

(2020-2025) & (US\$ Million)

Table 42: Latin America Manned Security (Manned Guarding) Revenue by Type

(2026-2032) & (US\$ Million)

Table 43: Latin America Manned Security (Manned Guarding) Revenue by Application

(2020-2025) & (US\$ Million)

Table 44: Latin America Manned Security (Manned Guarding) Revenue by Application

(2026-2032) & (US\$ Million)

Table 45: Latin America Manned Security (Manned Guarding) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 46: Latin America Manned Security (Manned Guarding) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 47: Key Manned Security (Manned Guarding) Players in Middle East & Africa

Table 48: Middle East & Africa Manned Security (Manned Guarding) Revenue by Type (2020-2025) & (US\$ Million)

Table 49: Middle East & Africa Manned Security (Manned Guarding) Revenue by Type (2026-2032) & (US\$ Million)

Table 50: Middle East & Africa Manned Security (Manned Guarding) Revenue by Application (2020-2025) & (US\$ Million)

Table 51: Middle East & Africa Manned Security (Manned Guarding) Revenue by Application (2026-2032) & (US\$ Million)

Table 52: Middle East & Africa Manned Security (Manned Guarding) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 53: Middle East & Africa Manned Security (Manned Guarding) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 54: Global Manned Security (Manned Guarding) Market Revenue by Key Suppliers (2021-2025) & (US\$ Million)

Table 55: Global Manned Security (Manned Guarding) Revenue Market Share by Key Suppliers (2021-2025)

Table 56: Global Key Suppliers Headquarter Location and Key Area Sales

Table 57: Market Mergers & Acquisitions, Expansion

Table 58: G4S Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 59: G4S Manned Security (Manned Guarding) Product Portfolio

Table 60: G4S Manned Security (Manned Guarding) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 61: Securitas Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 62: Securitas Manned Security (Manned Guarding) Product Portfolio

Table 63: Securitas Manned Security (Manned Guarding) Revenue (US\$ Million), Gross

Margin and Market Share (2021-2025)

Table 64: Allied Universal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 65: Allied Universal Manned Security (Manned Guarding) Product Portfolio

Table 66: Allied Universal Manned Security (Manned Guarding) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 67: Prosegur Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 68: Prosegur Manned Security (Manned Guarding) Product Portfolio

Table 69: Prosegur Manned Security (Manned Guarding) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 70: SIS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 71: SIS Manned Security (Manned Guarding) Product Portfolio

Table 72: SIS Manned Security (Manned Guarding) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 73: Beijing Baoan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 74: Beijing Baoan Manned Security (Manned Guarding) Product Portfolio

Table 75: Beijing Baoan Manned Security (Manned Guarding) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 76: OCS Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 77: OCS Group Manned Security (Manned Guarding) Product Portfolio

Table 78: OCS Group Manned Security (Manned Guarding) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 79: ICTS Europe Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 80: ICTS Europe Manned Security (Manned Guarding) Product Portfolio

Table 81: ICTS Europe Manned Security (Manned Guarding) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 82: Mitie Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 83: Mitie Manned Security (Manned Guarding) Product Portfolio

Table 84: Mitie Manned Security (Manned Guarding) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 85: GardaWorld Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 86: GardaWorld Manned Security (Manned Guarding) Product Portfolio

Table 87: GardaWorld Manned Security (Manned Guarding) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 88: Bidvest Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 89: Bidvest Manned Security (Manned Guarding) Product Portfolio

Table 90: Bidvest Manned Security (Manned Guarding) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 91: Transguard Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 92: Transguard Manned Security (Manned Guarding) Product Portfolio

Table 93: Transguard Manned Security (Manned Guarding) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 94: TSS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 95: TSS Manned Security (Manned Guarding) Product Portfolio

Table 96: TSS Manned Security (Manned Guarding) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 97: Covenant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 98: Covenant Manned Security (Manned Guarding) Product Portfolio

Table 99: Covenant Manned Security (Manned Guarding) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 100: China Security & Protection Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 101: China Security & Protection Group Manned Security (Manned Guarding) Product Portfolio

Table 102: China Security & Protection Group Manned Security (Manned Guarding) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 103: Manned Security (Manned Guarding) Typical Customer List

Table 104: Manned Security (Manned Guarding) Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Manned Security (Manned Guarding) Product Pictures
- Figure 2: Service Picture Scope
- Figure 3: Equipment Picture Scope
- Figure 4: Commercial Picture Scope
- Figure 5: Industrial Picture Scope
- Figure 6: Residential Picture Scope
- Figure 7: Government & Institutional Picture Scope
- Figure 8: Global Manned Security (Manned Guarding) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 9: Global Manned Security (Manned Guarding) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 10: Global Manned Security (Manned Guarding) Market Size by Region (2020-2032) & (US\$ Million)
- Figure 11: Global Manned Security (Manned Guarding) Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 12: North America Manned Security (Manned Guarding) Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 13: North America Manned Security (Manned Guarding) Market Share by Players in 2024
- Figure 14: North America Manned Security (Manned Guarding) Revenue Market Share by Type (2020-2032)
- Figure 15: North America Manned Security (Manned Guarding) Revenue Market Share by Application (2020-2032)
- Figure 16: US Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)
- Figure 17: Canada Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)
- Figure 18: Europe Manned Security (Manned Guarding) Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 19: Europe Manned Security (Manned Guarding) Market Share by Players in 2024
- Figure 20: Europe Manned Security (Manned Guarding) Revenue Market Share by Type (2020-2032)
- Figure 21: Europe Manned Security (Manned Guarding) Revenue Market Share by Application (2020-2032)

Figure 22: Germany Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)

Figure 23: France Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)

Figure 24: United Kingdom Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)

Figure 25: Italy Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)

Figure 26: Spain Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)

Figure 27: Benelux Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)

Figure 28: China Manned Security (Manned Guarding) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29: China Manned Security (Manned Guarding) Market Share by Players in 2024

Figure 30: China Manned Security (Manned Guarding) Revenue Market Share by Type (2020-2032)

Figure 31: China Manned Security (Manned Guarding) Revenue Market Share by Application (2020-2032)

Figure 32: APAC (excl. China) Manned Security (Manned Guarding) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 33: APAC (excl. China) Manned Security (Manned Guarding) Market Share by Players in 2024

Figure 34: APAC (excl. China) Manned Security (Manned Guarding) Revenue Market Share by Type (2020-2032)

Figure 35: APAC (excl. China) Manned Security (Manned Guarding) Revenue Market Share by Application (2020-2032)

Figure 36: Japan Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)

Figure 37: South Korea Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)

Figure 38: India Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)

Figure 39: Australia Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)

Figure 40: Southeast Asia Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)

Figure 41: Latin America Manned Security (Manned Guarding) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42: Latin America Manned Security (Manned Guarding) Market Share by Players in 2024

Figure 43: Latin America Manned Security (Manned Guarding) Revenue Market Share by Type (2020-2032)

Figure 44: Latin America Manned Security (Manned Guarding) Revenue Market Share by Application (2020-2032)

Figure 45: Mexico Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)

Figure 46: Brazil Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)

Figure 47: Middle East & Africa Manned Security (Manned Guarding) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 48: Middle East & Africa Manned Security (Manned Guarding) Market Share by Players in 2024

Figure 49: Middle East & Africa Manned Security (Manned Guarding) Revenue Market Share by Type (2020-2032)

Figure 50: Middle East & Africa Manned Security (Manned Guarding) Revenue Market Share by Application (2020-2032)

Figure 51: Saudi Arabia Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)

Figure 52: South Africa Manned Security (Manned Guarding) Revenue (2020-2032) & (US\$ Million)

Figure 53: Global Manned Security (Manned Guarding) Revenue Market Share by Key Suppliers in 2024

Figure 54: Global Manned Security (Manned Guarding) Industry Competition Landscape

Figure 55: Manned Security (Manned Guarding) Industry Chain Analysis

Figure 56: Bottom-Up and Top-Down Research Methods

Figure 57: Key Interview Objectives

Figure 58: Data Cross Validation

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