

Global Mannan-oligosaccharide (MOS) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Mannan-oligosaccharide (MOS) market size will reach 535.26 Million USD in 2025 and is projected to reach 773.48 Million USD by 2032, with a CAGR of 5.40% (2025-2032). Notably, the China Mannan-oligosaccharide (MOS) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Mannan-oligosaccharide (MOS) is a type of prebiotic compound derived from the cell walls of yeast cells, specifically from the outer layer of *Saccharomyces cerevisiae* yeast. MOS is composed of short-chain mannose oligosaccharides and is commonly used as a feed additive in animal nutrition, particularly in diets for poultry, swine, and other livestock. MOS functions as a dietary supplement that supports gut health and enhances the immune system in animals. When included in animal feed, MOS acts as a substrate for beneficial bacteria in the gastrointestinal tract, promoting their growth and activity. This helps in maintaining a healthy balance of gut microflora, improving nutrient absorption, enhancing digestive health, and reducing the colonization of harmful pathogens such as *Salmonella* and *E. coli* in the gut. MOS is often used alongside probiotics and other feed additives to optimize animal health and performance, especially during periods of stress or disease challenge. Its use aligns with the broader goals of improving animal welfare, reducing antibiotic usage, and promoting sustainable livestock production practices.

The major global manufacturers of Mannan-oligosaccharide (MOS) include Tinjoy Healthcare Industrial Group Ltd., Chengdu iMOS Biotechnology Co., Ltd., Biomart, Lallemand, Orffa, FUBON, Sensient, Biofeed, Guangdong VTR Bio-Tech Co., Ltd., Matrix Nutrition, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Mannan-oligosaccharide (MOS). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Mannan-oligosaccharide (MOS) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Mannan-oligosaccharide (MOS) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Mannan-oligosaccharide (MOS) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Mannan-oligosaccharide (MOS) Include:

Tinjoy Healthcare Industrial Group Ltd.

Chengdu iMOS Biotechnology Co., Ltd.

Biomart

Lallemand

Orffa

FUBON

Sensient

Biofeed

Guangdong VTR Bio-Tech Co., Ltd.

Matrix Nutrition

Mannan-oligosaccharide (MOS) Product Segment Include:

Functional Health Care Products

Feed

Mannan-oligosaccharide (MOS) Product Application Include:

Food Grade

Feed Grade

Chapter Scope

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