

Global Mandelic Acid Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/M706C44F5E1EEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: M706C44F5E1EEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Mandelic Acid market size will reach 60.08 Million USD in 2025 and is projected to reach 91.72 Million USD by 2032, with a CAGR of 6.23% (2025-2032). Notably, the China Mandelic Acid market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Mandelic acid is an alpha hydroxy acid (AHA) derived from bitter almonds. It is widely used in skincare products for its exfoliating and antibacterial properties. Mandelic acid has a larger molecular structure compared to other AHAs like glycolic acid, which makes it gentler on the skin and suitable for sensitive skin types. It works by exfoliating the outer layer of the skin, promoting cell turnover, and unclogging pores, which can help improve various skin concerns such as acne, hyperpigmentation, and fine lines. Additionally, mandelic acid has been found to have anti-inflammatory properties, making it beneficial for individuals with acne-prone or sensitive skin. Its ability to inhibit the growth of bacteria on the skin also makes it effective in treating acne and preventing future breakouts. Overall, mandelic acid is a versatile skincare ingredient known for its effectiveness and suitability for a wide range of skin types.

The major global manufacturers of Mandelic Acid include BASF, Jiangxi Keyuan Biopharm, RL Chemical, Shijiazhuang Hanhong Chemical, Evonik, Shandong Chengxu Chemical, Hanhong Scientific, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Mandelic Acid. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Mandelic Acid market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Mandelic Acid market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Mandelic Acid industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Mandelic Acid Include:

BASF

Jiangxi Keyuan Biopharm

RL Chemical

Shijiazhuang Hanhong Chemical

Evonik

Shandong Chengxu Chemical

Hanhong Scientific

Mandelic Acid Product Segment Include:

DL Type

L Type

D Type

Mandelic Acid Product Application Include:

Pharmaceuticals

Cosmetics

Others

Chapter Scope

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