

Global Managed Detection and Response (MDR) Service Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIRResearch's in-depth investigation and research, the global Managed Detection and Response (MDR) Service market size will reach 2,552.84 Million USD in 2025 and is projected to reach 4,301.92 Million USD by 2032, with a CAGR of 7.74% (2025-2032). Notably, the China Managed Detection and Response (MDR) Service market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Managed Detection and Response (MDR) is a comprehensive cybersecurity service that focuses on proactively monitoring and swiftly responding to security incidents and threats in real time. MDR combines advanced threat detection technologies, skilled security analysts, and incident response capabilities to provide organizations with continuous threat visibility and rapid response capabilities. MDR service providers employ specialized tools and techniques to collect and analyze security event data, network traffic, and endpoint activity to identify indicators of compromise and potential security breaches. These providers monitor and analyze the data 24/7, leveraging threat intelligence and advanced analytics to detect and prioritize threats. Once a threat is identified, the MDR team takes immediate action to investigate, contain, and remediate the incident, minimizing the impact and helping the organization recover swiftly. MDR services also include incident response planning, vulnerability management, threat hunting, and ongoing threat intelligence updates. MDR services play a crucial role in helping organizations strengthen their cybersecurity posture by providing proactive

threat detection and effective incident response capabilities, ultimately reducing the risk of cyberattacks and minimizing potential damage to the business.

The major global suppliers of Managed Detection and Response (MDR) Service include eSentire, Cisco, Arctic Wolf Networks, Blackpoint Cyber, Rapid7, Symantec, Zimcom a Liberty Center One Company, AT&T, Bitdefender, Booz Allen Hamilton, Catapult Systems, CI Security, Clearnetwork, Cybereason, Abacode, CyberMaxx, Blackberry Cylance, Expel, FireEye, F-Secure, Ingalls Information Security, IronNet Cybersecurity, Microland, Masergy, NRI SecureTechnologies, Paladion, Proficio, Red Canary, Redscan, Rook Security, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Managed Detection and Response (MDR) Service. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Managed Detection and Response (MDR) Service market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Managed Detection and Response (MDR) Service market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Managed Detection and Response (MDR) Service industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc.

Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Managed Detection and Response (MDR) Service Include:

eSentire

Cisco

Arctic Wolf Networks

Blackpoint Cyber

Rapid7

Symantec

Zimcom a Liberty Center One Company

AT&T

Bitdefender

Booz Allen Hamilton

Catapult Systems

CI Security

Cleartnetwork

Cybereason

Abacode

CyberMaxx

Blackberry Cylance

Expel

FireEye

F-Secure

Ingalls Information Security

IronNet Cybersecurity

Microland

Masergy

NRI SecureTechnologies

Paladion

Proficio

Red Canary

Redscan

Rook Security

Managed Detection and Response (MDR) Service Product Segment Include:

Cloud Based

On-premise

Managed Detection and Response (MDR) Service Product Application Include:

Large Enterprise

SMEs

Chapter Scope

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