

Global Man-made Leather Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Man-made Leather market size will reach 24,230 Million USD in 2025 and is projected to reach 40,304 Million USD by 2032, with a CAGR of 7.54% (2025-2032). Notably, the China Man-made Leather market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Man-made leather, also known as synthetic leather or faux leather, is a durable and cost-effective material designed to mimic the appearance and texture of genuine leather but without using animal products. It is typically made from a combination of synthetic polymers, such as polyurethane (PU) or polyvinyl chloride (PVC), which are applied to a fabric backing to create a flexible, leather-like surface. Man-made leather is used in a wide range of applications, including fashion items like jackets, handbags, and shoes, as well as furniture, automotive upholstery, and accessories. While it may not possess the exact same characteristics as natural leather, such as breathability or unique aging properties, man-made leather is highly versatile, easy to clean, and available in a variety of colors and textures. It is considered more environmentally friendly and ethically appealing compared to animal-derived leather, and its production generally involves less environmental impact, especially when using water-based or biodegradable options.

The major global manufacturers of Man-made Leather include Kuraray, Toray, Teijin,

Covestro (Bayer), Shian Microfiber, Zhejiang Haobo (Wangkang Group), Asahi Kasei, Duksung, Daewon Chemical, Filwel, Kolon, San Fang Chemical, Nanya, Wenzhou Imitation Leather, Anhui Anli, Fujian Tianshou, Vulcaflex, Yantai Wanhua, Shandong Tongda, Hexin Holdings, Xie fu New Materials, Hua fon Microfibre, Double Elephant, Fujian Topsun, Benecke-Kaliko, Kyowa, Archilles, CGT, Ultrafabrics Holdings, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Man-made Leather. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Man-made Leather market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Man-made Leather market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Man-made Leather industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Man-made Leather Include:

Kuraray

Toray

Teijin

Covestro (Bayer)

Shian Microfiber

Zhejiang Haobo (Wangkang Group)

Asahi Kasei

Duksung

Daewon Chemical

Filwel

Kolon

San Fang Chemical

Nanya

Wenzhou Imitation Leather

Anhui Anli

Fujian Tianshou

Vulcaflex

Yantai Wanhua

Shandong Tongda

Hexin Holdings

Xiefu New Materials

Huafon Microfibre

Double Elephant

Fujian Topsun

Benecke-Kaliko

Kyowa

Archilles

CGT

Ultrafabrics Holdings

Man-made Leather Product Segment Include:

PVC Leather

Normal PU Leather

Microfiber PU Leather

Ecological function PU Leather

Man-made Leather Product Application Include:

Apparel & Accessories

Furnishing

Automotive

Sports Goods

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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