

# Global Maleic Anhydride Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Maleic Anhydride market size will reach 3,741.36 Million USD in 2025 and is projected to reach 4,689.68 Million USD by 2032, with a CAGR of 3.28% (2025-2032). Notably, the China Maleic Anhydride market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Maleic anhydride is an organic compound with the molecular formula  $C_4H_2O_3$ . It is derived from butane and is classified as an unsaturated cyclic dicarboxylic anhydride. Maleic anhydride appears as a white, crystalline solid with a pungent odor. It is highly reactive and widely used in the chemical industry for the production of various products. One of its primary uses is as a precursor to the production of polyester resins, which are used in coatings, adhesives, and fiberglass reinforced materials. Maleic anhydride is also used in the synthesis of other chemicals like agricultural herbicides, pharmaceuticals, and plasticizers. Its reactivity enables it to form adducts with a variety of compounds, making it a valuable building block in organic synthesis. Additionally, maleic anhydride is utilized as a cross-linking agent in the production of copolymers and as a corrosion inhibitor in water treatment processes. The versatile nature of maleic anhydride makes it an important compound with a wide range of industrial applications.

The major global manufacturers of Maleic Anhydride include Huntsman Corporation, Sasol-Huntsman, Ashland, Polynt, LANXESS, Thirumalai Chemicals Ltd., Flint Hills

Resources, BASF, YONGSAN CHEMICALS, DSM, Mitsubishi Chemical, NIPPON SHOKUBAI, Elekeiroz SA, Bartek Ingredients, Korea PTG, CEPESA, MOL Group, Mitsui Chemicals, Changzhou Yabang Chemical, Tianjin Bohua Zhonghe Chemical, Qiaoyou Chemical, Zibo Qixing Tengda Chemical, Zhejiang Jiangshan Chemical, Hongxin Chemical, Shengyuan Group, Jiangyin Shunfei Fine chemical, Jiangsu Zhongteng Chemical, Huanghua Hongcheng Business, Shanxi Hengqiang Chemical, Changzhou Shuguang Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Maleic Anhydride. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Maleic Anhydride market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Maleic Anhydride market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Maleic Anhydride industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Maleic Anhydride Include:

Huntsman Corporation

Sasol-Huntsman

Ashland

Polynt

LANXESS

Thirumalai Chemicals Ltd.

Flint Hills Resources

BASF

YONGSAN CHEMICALS

DSM

Mitsubishi Chemical

NIPPON SHOKUBAI

Elekeiroz SA

Bartek Ingredients

Korea PTG

CEPSA

MOL Group

Mitsui Chemicals

Changzhou Yabang Chemical

Tianjin Bohua Zhonghe Chemical

Qiaoyou Chemical

Zibo Qixing Tengda Chemical

Zhejiang Jiangshan Chemical

Hongxin Chemical

Shengyuan Group

Jiangyin Shunfei Fine chemical

Jiangsu Zhongteng Chemical

Huanghua Hongcheng Business

Shanxi Hengqiang Chemical

Changzhou Shuguang Chemical

Maleic Anhydride Product Segment Include:

Solid Maleic Anhydride

Molten Maleic Anhydride

Maleic Anhydride Product Application Include:

Unsaturated Polyester Resin

1,4-butanediol (BDO)

Other

## **Chapter Scope**

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