

# Global Magnesium Raw Materials (Magnesite and Brucite) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Magnesium Raw Materials (Magnesite and Brucite) market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Magnesium Raw Materials (Magnesite and Brucite) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Magnesium raw materials, namely magnesite and brucite, are natural minerals that serve as primary sources for the production of magnesium and its various compounds. Magnesite is a mineral composed primarily of magnesium carbonate ( $MgCO_3$ ), while brucite is a mineral consisting of magnesium hydroxide ( $Mg(OH)_2$ ). These raw materials are extracted from magnesium-rich deposits or mines around the world. Magnesite and brucite are key feedstocks for the production of magnesium metal, magnesium oxide ( $MgO$ ), and other magnesium compounds. The raw materials undergo various processes, including mining, crushing, and calcination, to convert them into usable forms. Magnesium raw materials are vital resources for industries such as metallurgy, refractories, agriculture, chemical manufacturing, and construction. Magnesium metal, for instance, is widely used in the aerospace industry, automotive sector, and as an alloying element in various applications. Magnesium oxide finds applications in refractories, ceramics, and healthcare products. These raw materials play a crucial role in providing the necessary inputs for the production of magnesium and its derivatives,

enabling the use of magnesium in a wide range of industries.

The major global manufacturers of Magnesium Raw Materials (Magnesite and Brucite) include Magnezit, Sibelco, Grecian Magnesite, Calix, Magnesita, Baymag, Ramakrishna Magnesite Mines, Haicheng Magnesite, Houying Group, Liaoning Jinding Magnesite Group, Haicheng Xiyang Magnesium Ltd., Liaoning Wancheng Magnesium group, BeiHai Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Magnesium Raw Materials (Magnesite and Brucite). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Magnesium Raw Materials (Magnesite and Brucite) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Magnesium Raw Materials (Magnesite and Brucite) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Magnesium Raw Materials (Magnesite and Brucite) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public

information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Magnesium Raw Materials (Magnesite and Brucite)

Include:

Magnezit

Sibelco

Grecian Magnesite

Calix

Magnesita

Baymag

Ramakrishna Magnesite Mines

Haicheng Magnesite

Houying Group

Liaoning Jinding Magnesite Group

Haicheng Xiyang Magnesium Ltd.

Liaoning Wancheng Magnesium group

BeiHai Group

Magnesium Raw Materials (Magnesite and Brucite) Product Segment Include:

Phanerocrystalline Magnesite

Cryptocrystalline Magnesite

Magnesium Raw Materials (Magnesite and Brucite) Product Application Include:

Dead-Burned Magnesia

Caustic-Calcined Magnesia

Fused or Electrofused Magnesia

Others

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