

Global Macrocyclic Musks for Cosmetics Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Macrocyclic Musks for Cosmetics market size will reach 182.77 Million USD in 2025 and is projected to reach 284.40 Million USD by 2032, with a CAGR of 6.52% (2025-2032). Notably, the China Macrocyclic Musks for Cosmetics market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Macrocyclic musks are a class of synthetic fragrance compounds used in cosmetics and personal care products to impart a long-lasting and pleasant scent. These musks are characterized by their large cyclic structure, which gives them enhanced stability and persistence compared to other fragrance ingredients. Macrocyclic musks are often used in cosmetics such as perfumes, lotions, and body washes to add depth and complexity to the fragrance composition. Despite their popularity in the fragrance industry, there has been some controversy surrounding the safety and environmental impact of certain macrocyclic musks, leading to regulatory scrutiny and the development of alternative fragrance ingredients. However, many cosmetic companies continue to use macrocyclic musks in their formulations, citing their effectiveness and consumer preference for long-lasting fragrances.

The major global manufacturers of Macrocyclic Musks for Cosmetics include IFF, Soda Aromatic, ACS International, Firmenich, Takasago International, Givaudan, Symrise, Eence Aromatics, Saraogi Shellac, Conagen, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Macrocyclic Musks for Cosmetics. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Macrocyclic Musks for Cosmetics market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Macrocyclic Musks for Cosmetics market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Macrocyclic Musks for Cosmetics industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Macrocyclic Musks for Cosmetics Include:

IFF

Soda Aromatic

ACS International

Firmenich

Takasago International

Givaudan

Symrise

Encee Aromatics

Saraogi Shellac

Conagen

Macrocyclic Musks for Cosmetics Product Segment Include:

Macrocyclic Ketones

Macrocyclic Lactones

Others

Macrocyclic Musks for Cosmetics Product Application Include:

Perfumes

Lotions

Shampoos

Other

Chapter Scope

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