

Global Machine Tools Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Machine Tools market size will reach 60,276 Million USD in 2025 and is projected to reach 81,206 Million USD by 2032, with a CAGR of 4.35% (2025-2032). Notably, the China Machine Tools market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Machine tools are power-driven devices used in manufacturing and metalworking industries to shape, cut, or deform materials into desired forms or dimensions. They are essential for the production of a wide variety of products, ranging from simple components to intricate parts. Machine tools include a range of equipment such as lathes, milling machines, grinding machines, drilling machines, and more. They utilize various cutting tools or abrasives to remove material from a workpiece, shape it, or perform specific operations such as drilling holes, turning cylindrical surfaces, or creating complex contours. Machine tools are often computer-controlled and utilize numerical control (NC) or computer numerical control (CNC) systems for precise and automated operation. These machines are critical in industrial manufacturing processes, providing high precision, repeatability, and productivity, and enabling the efficient production of parts and components across various industries such as automotive, aerospace, electronics, and more.

The major global manufacturers of Machine Tools include Yamazaki Mazak, Trumpf,

Komatsu, JTEKT, AMADA, Doosan Machine Tools, DMG MORI, Okuma, HYUNDAI WIA, Makino, Schuler, FFG/MAG, GF, Grob, Haas Automation, INDEX Group, K?rber AG, Gleason, Brother Industries, CHIRON Group, Shenyang Group, DMTG, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Machine Tools. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Machine Tools market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Machine Tools market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Machine Tools industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Machine Tools Include:

Yamazaki Mazak

Trumpf

Komatsu

JTEKT

AMADA

Doosan Machine Tools

DMG MORI

Okuma

HYUNDAI WIA

Makino

Schuler

FFG/MAG

GF

Grob

Haas Automation

INDEX Group

K?rber AG

Gleason

Brother Industries

CHIRON Group

Shenyang Group

DMTG

Machine Tools Product Segment Include:

Machining Centers

Turning Machines

Grinding Machines

Electrical Discharge Machines

Machine Tools Product Application Include:

Machinery Manufacturing

Automobile

Aerospace & Defense

Others

Chapter Scope

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