

# Global Machine Tool Lubricants and Greases Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Machine Tool Lubricants and Greases market size will reach 1,530.73 Million USD in 2025 and is projected to reach 2,055.36 Million USD by 2032, with a CAGR of 4.30% (2025-2032). Notably, the China Machine Tool Lubricants and Greases market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Machine tool lubricants and greases are specialized substances used to reduce friction, wear, and heat generation in machinery, ensuring smooth and efficient operation of machine tools. These lubricants are applied to the moving parts of machines, such as bearings, gears, and slides, to minimize metal-to-metal contact and prevent corrosion. Machine tool lubricants typically come in the form of oils or synthetic fluids, while greases are thicker and used for parts that require longer-lasting lubrication or where oil might not stay in place. These products help extend the lifespan of the equipment, improve precision, reduce maintenance costs, and enhance overall performance in industries such as manufacturing, machining, and metalworking.

The major global manufacturers of Machine Tool Lubricants and Greases include Shell, Exxon Mobile, Total, FUCHS Group, Chevron, China National Petroleum Corporation, Eni Oil Products, Castrol, Sinopec Lubricants, Repsol, ENEOS Corporation, Klueber, Zeller+Gmelin, Idemitsu Kosan Co.,Ltd., Petro-Canada Lubricants, Indian Oil

Corporation Ltd, Tongyi Oil, GOC Petrochemicals Private Limited, Zhongxun, ELDON'S, Wolf Oil Corporation, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Machine Tool Lubricants and Greases. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Machine Tool Lubricants and Greases market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Machine Tool Lubricants and Greases market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Machine Tool Lubricants and Greases industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Machine Tool Lubricants and Greases Include:

Shell

Exxon Mobile

Total

FUCHS Group

Chevron

China National Petroleum Corporation

Eni Oil Products

Castrol

Sinopec Lubricants

Repsol

ENEOS Corporation

Klueber

Zeller+Gmelin

Idemitsu Kosan Co.,Ltd.

Petro-Canada Lubricants

Indian Oil Corporation Ltd

Tongyi Oil

GOC Petrochemicals Private Limited

Zhongxun

ELDON'S

Wolf Oil Corporation

Machine Tool Lubricants and Greases Product Segment Include:

Mineral Lubricants and Greases

Synthesis Lubricants and Greases

Bio-based Lubricants and Greases

Machine Tool Lubricants and Greases Product Application Include:

Milling Machine

Lathe

Grinder

Drill Press

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Machine Tool Lubricants and Greases Capacity and Production Analysis

Chapter 3: Global Machine Tool Lubricants and Greases Industry PESTEL Analysis

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