

# Global Machine Stretch Film Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Machine Stretch Film market size will reach 3,629.26 Million USD in 2025 and is projected to reach 4,801.63 Million USD by 2032, with a CAGR of 4.08% (2025-2032). Notably, the China Machine Stretch Film market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Machine stretch film is a type of packaging material widely used in industrial settings for securing and protecting palletized goods during storage, transportation, and shipping. It is a stretchable and elastic plastic film that is designed to be applied using automated stretch wrapping machines. Machine stretch film is typically made from linear low-density polyethylene (LLDPE), which offers excellent strength, durability, and puncture resistance. The film is stretched and applied tightly around the palletized load, creating a secure and stable wrapping that holds the items together, prevents shifting, and protects them from dust, moisture, and damage. The stretch film's elasticity allows it to conform to the shape of the load and provides tension, ensuring a tight and secure wrap. Machine stretch film is available in various gauges, widths, and colors, offering flexibility and customization options based on the specific requirements of the packaged goods and transportation needs.

The major global manufacturers of Machine Stretch Film include Manuli, Sigma Plastics Group, Scientex, AEP Industries, Inteplast Group, Bemis Company, Integrated

Packaging Group, Thong Guan Industries, Mima Film, Berry Plastics Corporation, Bonset, Bicolore, Paragon Films, Efekt Plus, I.M. Group, M.J. Maillis, Eurofilms Extrusion, DUO PLAST, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Machine Stretch Film. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Machine Stretch Film market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Machine Stretch Film market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Machine Stretch Film industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Machine Stretch Film Include:

Manuli

Sigma Plastics Group

Scientex

AEP Industries

Inteplast Group

Bemis Company

Integrated Packaging Group

Thong Guan Industries

Mima Film

Berry Plastics Corporation

Bonset

Bollore

Paragon Films

Efekt Plus

I.M. Group

M.J. Maillis

Eurofilms Extrusion

DUO PLAST

Machine Stretch Film Product Segment Include:

Pre-Stretched Machine Stretch Film

Blown Machine Stretch Wrap

Cast Machine Stretch Film

Others

Machine Stretch Film Product Application Include:

Agriculture

Food & Beverages

Storage & Distribution

Healthcare

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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