

Global Machine Learning Operations (MLOps) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Machine Learning Operations (MLOps) market size will reach 2,401.04 Million USD in 2025 and is projected to reach 32,750.08 Million USD by 2032, with a CAGR of 45.25% (2025-2032). Notably, the China Machine Learning Operations (MLOps) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Machine Learning Operations (MLOps) is a methodology and set of practices focused on streamlining the deployment, management, and monitoring of machine learning models in production environments. It combines principles from DevOps and data science to ensure that ML models are deployed efficiently and reliably. MLOps involves automating processes such as model training, testing, deployment, and monitoring, while also integrating version control and continuous integration/continuous deployment (CI/CD) pipelines to maintain consistency and scalability. By implementing MLOps, organizations can accelerate the development and deployment of ML models, improve collaboration between data science and IT teams, and ensure the reliability and performance of ML applications in real-world settings.

The major global suppliers of Machine Learning Operations (MLOps) include IBM, DataRobot, SAS, Microsoft, Amazon, Google, Dataiku, Databricks, HPE, Lguazio, ClearML, Modzy, Comet, Cloudera, Paperpace, Valohai, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Machine Learning Operations (MLOps). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Machine Learning Operations (MLOps) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Machine Learning Operations (MLOps) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Machine Learning Operations (MLOps) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Machine Learning Operations (MLOps) Include:

IBM

DataRobot

SAS

Microsoft

Amazon

Google

Dataiku

Databricks

HPE

Lguazio

ClearML

Modzy

Comet

Cloudera

Paperpace

Valohai

Machine Learning Operations (MLOps) Product Segment Include:

On-premise

Cloud

Others

Machine Learning Operations (MLOps) Product Application Include:

BFSI

Healthcare

Retail

Manufacturing

Public Sector

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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