

Global MABS Resin Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global MABS Resin market size will reach 528 Million USD in 2025 and is projected to reach 710.87 Million USD by 2032, with a CAGR of 4.34% (2025-2032). Notably, the China MABS Resin market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

MABS (Methacrylate Acrylonitrile Butadiene Styrene) resin is a thermoplastic material that combines the properties of acrylonitrile-butadiene-styrene (ABS) and methyl methacrylate (MMA). It is a versatile engineering plastic with a balanced combination of characteristics, including high impact resistance, good dimensional stability, excellent chemical resistance, and a desirable aesthetic appearance. MABS resin offers enhanced heat resistance compared to standard ABS, making it suitable for applications that require elevated temperature performance. It is used in a wide range of industries, including automotive, electronics, consumer goods, and healthcare, for various applications such as interior automotive trims, electrical housings, medical equipment, and household appliances. The ability of MABS resin to be easily molded, colored, and processed further contributes to its widespread usage in manufacturing processes.

The major global manufacturers of MABS Resin include Toray, LG Chem, Chi Mei, LOTTE Advanced Materials, Styrolution, Techno-UMG, Denka, Formosa Chemicals & Fibre, NIPPON A&L, etc. The global players competition landscape in this report is

divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of MABS Resin. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global MABS Resin market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the MABS Resin market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of MABS Resin industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of MABS Resin Include:

Toray

LG Chem

Chi Mei

LOTTE Advanced Materials

Styrolution

Techno-UMG

Denka

Formosa Chemicals & Fibre

NIPPON A&L

MABS Resin Product Segment Include:

General Purpose Grade

High Impact Grade

High Rigidity Grade

Other

MABS Resin Product Application Include:

Appliance Industrial

3C Products

Toys

Medical Industrial

Other

Chapter Scope

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