

# Global Lutetium Oxide Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Lutetium Oxide market size will reach 117.50 Million USD in 2025 and is projected to reach 206.12 Million USD by 2032, with a CAGR of 8.36% (2025-2032). Notably, the China Lutetium Oxide market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Lutetium oxide, also known as Lutecia, is a chemical compound composed of lutetium (Lu) and oxygen (O). It is a rare earth oxide that is part of the lanthanide series on the periodic table. Lutetium oxide is a white, odorless powder with a high melting point and is insoluble in water. It has applications in various fields, including catalysis, optics, ceramics, and electronics. Lutetium oxide is often used as a dopant in phosphors to produce vibrant colors in displays, as a catalyst in petroleum refining, and as a component in high-density optical and ceramic materials. Due to its scarcity and the specialized applications it is used in, lutetium oxide is considered a valuable and sought-after compound in the realm of advanced materials and technology.

The major global manufacturers of Lutetium Oxide include Treibacher, China Minmetals Rare Earth, Longyi Heavy Rare-Earth, Ganzhou Rare Earth Mineral Industry, Ganzhou Qiandong Rare Earth Group, Jiangyin Jiahua Advanced Material Resources, Chenguang Rare Earth, Jiangsu Guosheng Rare-earth, Gansu Rare Earth New Material, Yongxing Chemical Industry, etc. The global players competition landscape in this report is

divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Lutetium Oxide. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Lutetium Oxide market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Lutetium Oxide market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Lutetium Oxide industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Lutetium Oxide Include:

Treibacher

China Minmetals Rare Earth

Longyi Heavy Rare-Earth

Ganzhou Rare Earth Mineral Industry

Ganzhou Qiandong Rare Earth Group

Jiangyin Jiahua Advanced Material Resources

Chenguang Rare Earth

Jiangsu Guosheng Rare-earth

Gansu Rare Earth New Material

Yongxing Chemical Industry

Lutetium Oxide Product Segment Include:

3N

4N

4.5N

Others

Lutetium Oxide Product Application Include:

Glass and Ceramics

Laser Crystals

Catalyst

Alloy and Permanent Magnet Material

Optical Dopant and Phosphors

Others

## **Chapter Scope**

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