

# Global Lutetium-177 (Lu-177) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Lutetium-177 (Lu-177) market size will reach 2,603.57 Million USD in 2025 and is projected to reach 7,651.78 Million USD by 2032, with a CAGR of 16.65% (2025-2032). Notably, the China Lutetium-177 (Lu-177) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Lutetium-177 (Lu-177) is a radioactive isotope of lutetium, a rare earth element. It is used primarily in nuclear medicine for therapeutic purposes, particularly in targeted radionuclide therapy (TRT) for certain types of cancer. Lu-177 emits beta particles, which have a short range in tissue, making it suitable for delivering localized radiation to cancer cells while minimizing damage to surrounding healthy tissue. Lu-177 is typically bound to a targeting molecule, such as a peptide or antibody, that specifically attaches to cancer cells, allowing for precise delivery of radiation to tumors. This approach is particularly effective for treating neuroendocrine tumors, prostate cancer, and certain types of metastatic cancers. Lu-177 therapy is administered intravenously and may require multiple treatments over a period of time, depending on the specific cancer being treated and the patient's response to therapy. It is an important tool in the arsenal of treatments available for cancer patients, offering a targeted and potentially effective option for those with certain types of advanced or metastatic disease.

The major global manufacturers of Lutetium-177 (Lu-177) include NRG, NTP

Radioisotopes, ANSTO, IRE, Nordion, Curium Pharma, Eckert & Ziegler Strahlen, Polatom, China National Nuclear Corporation, IDB Holland, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Lutetium-177 (Lu-177). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Lutetium-177 (Lu-177) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Lutetium-177 (Lu-177) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Lutetium-177 (Lu-177) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Lutetium-177 (Lu-177) Include:

NRG

NTP Radioisotopes

ANSTO

IRE

Nordion

Curium Pharma

Eckert & Ziegler Strahlen

Polatom

China National Nuclear Corporation

IDB Holland

Lutetium-177 (Lu-177) Product Segment Include:

High Specific Activity Lutetium-177

Low Specific Activity Lutetium-177

Lutetium-177 (Lu-177) Product Application Include:

Nuclear Therapy

Diagnosis

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Lutetium-177 (Lu-177) Capacity and Production Analysis

Chapter 3: Global Lutetium-177 (Lu-177) Industry PESTEL Analysis

Chapter 4: Global Lutetium-177 (Lu-177) Industry Porter's Five Forces Analysis

Chapter 5: Global Lutetium-177 (Lu-177) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Lutetium-177 (Lu-177) Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Lutetium-177 (Lu-177) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Lutetium-177 (Lu-177) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Lutetium-177 (Lu-177) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Lutetium-177 (Lu-177) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Lutetium-177 (Lu-177) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Lutetium-177 (Lu-177) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Lutetium-177 (Lu-177) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry

Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 LUTETIUM-177 (LU-177) MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Lutetium-177 (Lu-177) Product by Type
  - 1.2.1 High Specific Activity Lutetium-177
  - 1.2.2 Low Specific Activity Lutetium-177
- 1.3 Lutetium-177 (Lu-177) Product by Application
  - 1.3.1 Nuclear Therapy
  - 1.3.2 Diagnosis
  - 1.3.3 Others
- 1.4 Global Lutetium-177 (Lu-177) Market Revenue and Sales Analysis
  - 1.4.1 Global Lutetium-177 (Lu-177) Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Lutetium-177 (Lu-177) Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Lutetium-177 (Lu-177) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Lutetium-177 (Lu-177) Industry Trends and Innovation
  - 1.5.1 Lutetium-177 (Lu-177) Industry Trends and Innovation
  - 1.5.2 Lutetium-177 (Lu-177) Market Drivers and Challenges

### **2 GLOBAL LUTETIUM-177 (LU-177) CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Lutetium-177 (Lu-177) Capacity, Production and Utilization (2020-2032)
- 2.2 Global Lutetium-177 (Lu-177) Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Lutetium-177 (Lu-177) Production by Region
  - 2.3.1 Global Lutetium-177 (Lu-177) Production by Region (2020-2025)
  - 2.3.2 Global Lutetium-177 (Lu-177) Production Forecast by Region (2026-2032)
  - 2.3.3 Global Lutetium-177 (Lu-177) Production Market Share by Region (2020-2032)

### **3 LUTETIUM-177 (LU-177) MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 LUTETIUM-177 (LU-177) MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL LUTETIUM-177 (LU-177) MARKET ANALYSIS BY REGIONS**

- 5.1 Lutetium-177 (Lu-177) Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Lutetium-177 (Lu-177) Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Lutetium-177 (Lu-177) Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Lutetium-177 (Lu-177) Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Lutetium-177 (Lu-177) Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Lutetium-177 (Lu-177) Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Lutetium-177 (Lu-177) Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Lutetium-177 (Lu-177) Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL LUTETIUM-177 (LU-177) MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Lutetium-177 (Lu-177) Market Size by Type
  - 6.1.1 Global Lutetium-177 (Lu-177) Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Lutetium-177 (Lu-177) Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Lutetium-177 (Lu-177) Market Size by Application
  - 6.2.1 Global Lutetium-177 (Lu-177) Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Lutetium-177 (Lu-177) Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

- 7.1 North America Lutetium-177 (Lu-177) Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Lutetium-177 (Lu-177) Market Size by Type

- 7.3.1 North America Lutetium-177 (Lu-177) Sales by Type (2020-2032)
- 7.3.2 North America Lutetium-177 (Lu-177) Revenue by Type (2020-2032)
- 7.4 North America Lutetium-177 (Lu-177) Market Size by Application
  - 7.4.1 North America Lutetium-177 (Lu-177) Sales by Application (2020-2032)
  - 7.4.2 North America Lutetium-177 (Lu-177) Revenue by Application (2020-2032)
- 7.5 North America Lutetium-177 (Lu-177) Market Size by Country
  - 7.5.1 US
  - 7.5.2 Canada

## **8 EUROPE**

- 8.1 Europe Lutetium-177 (Lu-177) Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Lutetium-177 (Lu-177) Market Size by Type
  - 8.3.1 Europe Lutetium-177 (Lu-177) Sales by Type (2020-2032)
  - 8.3.2 Europe Lutetium-177 (Lu-177) Revenue by Type (2020-2032)
- 8.4 Europe Lutetium-177 (Lu-177) Market Size by Application
  - 8.4.1 Europe Lutetium-177 (Lu-177) Sales by Application (2020-2032)
  - 8.4.2 Europe Lutetium-177 (Lu-177) Revenue by Application (2020-2032)
- 8.5 Europe Lutetium-177 (Lu-177) Market Size by Country
  - 8.5.1 Germany
  - 8.5.2 France
  - 8.5.3 United Kingdom
  - 8.5.4 Italy
  - 8.5.5 Spain
  - 8.5.6 Benelux

## **9 CHINA**

- 9.1 China Lutetium-177 (Lu-177) Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Lutetium-177 (Lu-177) Market Size by Type
  - 9.3.1 China Lutetium-177 (Lu-177) Sales by Type (2020-2032)
  - 9.3.2 China Lutetium-177 (Lu-177) Revenue by Type (2020-2032)
- 9.4 China Lutetium-177 (Lu-177) Market Size by Application
  - 9.4.1 China Lutetium-177 (Lu-177) Sales by Application (2020-2032)
  - 9.4.2 China Lutetium-177 (Lu-177) Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

- 10.1 APAC (excl. China) Lutetium-177 (Lu-177) Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Lutetium-177 (Lu-177) Market Size by Type
  - 10.3.1 APAC (excl. China) Lutetium-177 (Lu-177) Sales by Type (2020-2032)
  - 10.3.2 APAC (excl. China) Lutetium-177 (Lu-177) Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Lutetium-177 (Lu-177) Market Size by Application
  - 10.4.1 APAC (excl. China) Lutetium-177 (Lu-177) Sales by Application (2020-2032)
  - 10.4.2 APAC (excl. China) Lutetium-177 (Lu-177) Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Lutetium-177 (Lu-177) Market Size by Country
  - 10.5.1 Japan
  - 10.5.2 South Korea
  - 10.5.3 India
  - 10.5.4 Australia
  - 10.5.5 Southeast Asia

## **11 LATIN AMERICA**

- 11.1 Latin America Lutetium-177 (Lu-177) Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA LUTETIUM-177 (LU-177) MARKET SIZE BY TYPE**

- 11.3.1 Latin America Lutetium-177 (Lu-177) Sales by Type (2020-2032)
- 11.3.2 Latin America Lutetium-177 (Lu-177) Revenue by Type (2020-2032)
- 11.4 Latin America Lutetium-177 (Lu-177) Market Size by Application
  - 11.4.1 Latin America Lutetium-177 (Lu-177) Sales by Application (2020-2032)
  - 11.4.2 Latin America Lutetium-177 (Lu-177) Revenue by Application (2020-2032)
- 11.5 Latin America Lutetium-177 (Lu-177) Market Size by Country
- 11.6 Latin America Lutetium-177 (Lu-177) Market Size by Country
  - 11.6.1 Mexico
  - 11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

- 12.1 Middle East & Africa Lutetium-177 (Lu-177) Market Size and Growth Rate Analysis (2020-2032)

- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Lutetium-177 (Lu-177) Market Size by Type
  - 12.3.1 Middle East & Africa Lutetium-177 (Lu-177) Sales by Type (2020-2032)
  - 12.3.2 Middle East & Africa Lutetium-177 (Lu-177) Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Lutetium-177 (Lu-177) Market Size by Application
  - 12.4.1 Middle East & Africa Lutetium-177 (Lu-177) Sales by Application (2020-2032)
  - 12.4.2 Middle East & Africa Lutetium-177 (Lu-177) Revenue by Application (2020-2032)
- 12.5 Middle East Lutetium-177 (Lu-177) Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Lutetium-177 (Lu-177) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Lutetium-177 (Lu-177) Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Lutetium-177 (Lu-177) Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Lutetium-177 (Lu-177) Average Sales Price by Manufacturers (2021-2025)
- 13.2 Lutetium-177 (Lu-177) Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Lutetium-177 (Lu-177) Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

- 14.1 NRG
  - 14.1.1 NRG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.1.2 NRG Lutetium-177 (Lu-177) Product Portfolio
  - 14.1.3 NRG Lutetium-177 (Lu-177) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 NTP Radioisotopes
  - 14.2.1 NTP Radioisotopes Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.2.2 NTP Radioisotopes Lutetium-177 (Lu-177) Product Portfolio
  - 14.2.3 NTP Radioisotopes Lutetium-177 (Lu-177) Market Data Analysis (Revenue,

Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.3 ANSTO

14.3.1 ANSTO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 ANSTO Lutetium-177 (Lu-177) Product Portfolio

14.3.3 ANSTO Lutetium-177 (Lu-177) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.4 IRE

14.4.1 IRE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 IRE Lutetium-177 (Lu-177) Product Portfolio

14.4.3 IRE Lutetium-177 (Lu-177) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.5 Nordion

14.5.1 Nordion Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Nordion Lutetium-177 (Lu-177) Product Portfolio

14.5.3 Nordion Lutetium-177 (Lu-177) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.6 Curium Pharma

14.6.1 Curium Pharma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Curium Pharma Lutetium-177 (Lu-177) Product Portfolio

14.6.3 Curium Pharma Lutetium-177 (Lu-177) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.7 Eckert & Ziegler Strahlen

14.7.1 Eckert & Ziegler Strahlen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Eckert & Ziegler Strahlen Lutetium-177 (Lu-177) Product Portfolio

14.7.3 Eckert & Ziegler Strahlen Lutetium-177 (Lu-177) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.8 Polatom

14.8.1 Polatom Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Polatom Lutetium-177 (Lu-177) Product Portfolio

14.8.3 Polatom Lutetium-177 (Lu-177) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.9 China National Nuclear Corporation

14.9.1 China National Nuclear Corporation Basic Company Profile (Employees, Areas

Service, Competitors and Contact Information)

14.9.2 China National Nuclear Corporation Lutetium-177 (Lu-177) Product Portfolio

14.9.3 China National Nuclear Corporation Lutetium-177 (Lu-177) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 IDB Holland

14.10.1 IDB Holland Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 IDB Holland Lutetium-177 (Lu-177) Product Portfolio

14.10.3 IDB Holland Lutetium-177 (Lu-177) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

15.1 Lutetium-177 (Lu-177) Industry Chain Analysis

15.2 Lutetium-177 (Lu-177) Industry Raw Material and Suppliers Analysis

15.2.1 Lutetium-177 (Lu-177) Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Lutetium-177 (Lu-177) Typical Downstream Customers

15.4 Lutetium-177 (Lu-177) Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Lutetium-177 (Lu-177) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Lutetium-177 (Lu-177) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Lutetium-177 (Lu-177) Industry Development Status

Table 4: Lutetium-177 (Lu-177) Industry Development Trends

Table 5: Global Lutetium-177 (Lu-177) Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Lutetium-177 (Lu-177) Production by Region (2020-2025) & (K Ton)

Table 7: Global Lutetium-177 (Lu-177) Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Lutetium-177 (Lu-177) Production Market Share by Region (2020-2025)

Table 9: Global Lutetium-177 (Lu-177) Production Market Share by Region (2026-2032)

Table 10: Global Lutetium-177 (Lu-177) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Lutetium-177 (Lu-177) Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Lutetium-177 (Lu-177) Revenue Market Share by Region (2020-2025)

Table 13: Global Lutetium-177 (Lu-177) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Lutetium-177 (Lu-177) Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Lutetium-177 (Lu-177) Sales by Region (2020-2025) & (K Ton)

Table 16: Global Lutetium-177 (Lu-177) Sales Market Share by Region (2020-2025)

Table 17: Global Lutetium-177 (Lu-177) Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Lutetium-177 (Lu-177) Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Lutetium-177 (Lu-177) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Lutetium-177 (Lu-177) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Lutetium-177 (Lu-177) Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Lutetium-177 (Lu-177) Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Lutetium-177 (Lu-177) Revenue Analysis by Application (2020-2025) &

(US\$ Million)

Table 24: Global Lutetium-177 (Lu-177) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Lutetium-177 (Lu-177) Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Lutetium-177 (Lu-177) Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Lutetium-177 (Lu-177) Players in North America

Table 28: North America Lutetium-177 (Lu-177) Sales by Type (2020-2025) & (K Ton)

Table 29: North America Lutetium-177 (Lu-177) Sales by Type (2026-2032) & (K Ton)

Table 30: North America Lutetium-177 (Lu-177) Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Lutetium-177 (Lu-177) Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Lutetium-177 (Lu-177) Sales by Application (2020-2025) & (K Ton)

Table 33: North America Lutetium-177 (Lu-177) Sales by Application (2026-2032) & (K Ton)

Table 34: North America Lutetium-177 (Lu-177) Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Lutetium-177 (Lu-177) Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Lutetium-177 (Lu-177) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Lutetium-177 (Lu-177) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Lutetium-177 (Lu-177) Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Lutetium-177 (Lu-177) Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Lutetium-177 (Lu-177) Players in Europe

Table 41: Europe Lutetium-177 (Lu-177) Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Lutetium-177 (Lu-177) Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Lutetium-177 (Lu-177) Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Lutetium-177 (Lu-177) Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Lutetium-177 (Lu-177) Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Lutetium-177 (Lu-177) Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Lutetium-177 (Lu-177) Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Lutetium-177 (Lu-177) Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Lutetium-177 (Lu-177) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Lutetium-177 (Lu-177) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Lutetium-177 (Lu-177) Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Lutetium-177 (Lu-177) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Lutetium-177 (Lu-177) Players in China

Table 54: China Lutetium-177 (Lu-177) Sales by Type (2020-2025) & (K Ton)

Table 55: China Lutetium-177 (Lu-177) Sales by Type (2026-2032) & (K Ton)

Table 56: China Lutetium-177 (Lu-177) Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Lutetium-177 (Lu-177) Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Lutetium-177 (Lu-177) Sales by Application (2020-2025) & (K Ton)

Table 59: China Lutetium-177 (Lu-177) Sales by Application (2026-2032) & (K Ton)

Table 60: China Lutetium-177 (Lu-177) Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Lutetium-177 (Lu-177) Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Lutetium-177 (Lu-177) Players in APAC (excl. China)

Table 63: APAC (excl. China) Lutetium-177 (Lu-177) Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Lutetium-177 (Lu-177) Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Lutetium-177 (Lu-177) Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Lutetium-177 (Lu-177) Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Lutetium-177 (Lu-177) Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Lutetium-177 (Lu-177) Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Lutetium-177 (Lu-177) Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Lutetium-177 (Lu-177) Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Lutetium-177 (Lu-177) Revenue Market Size by Country

(2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Lutetium-177 (Lu-177) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Lutetium-177 (Lu-177) Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Lutetium-177 (Lu-177) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Lutetium-177 (Lu-177) Players in Latin America

Table 76: Latin America Lutetium-177 (Lu-177) Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Lutetium-177 (Lu-177) Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Lutetium-177 (Lu-177) Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Lutetium-177 (Lu-177) Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Lutetium-177 (Lu-177) Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Lutetium-177 (Lu-177) Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Lutetium-177 (Lu-177) Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Lutetium-177 (Lu-177) Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Lutetium-177 (Lu-177) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Lutetium-177 (Lu-177) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Lutetium-177 (Lu-177) Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Lutetium-177 (Lu-177) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Lutetium-177 (Lu-177) Players in Middle East & Africa

Table 89: Middle East & Africa Lutetium-177 (Lu-177) Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Lutetium-177 (Lu-177) Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Lutetium-177 (Lu-177) Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Lutetium-177 (Lu-177) Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Lutetium-177 (Lu-177) Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Lutetium-177 (Lu-177) Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Lutetium-177 (Lu-177) Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Lutetium-177 (Lu-177) Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Lutetium-177 (Lu-177) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Lutetium-177 (Lu-177) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Lutetium-177 (Lu-177) Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Lutetium-177 (Lu-177) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Lutetium-177 (Lu-177) Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Lutetium-177 (Lu-177) Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Lutetium-177 (Lu-177) Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Lutetium-177 (Lu-177) Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: NRG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: NRG Lutetium-177 (Lu-177) Product Portfolio

Table 110: NRG Lutetium-177 (Lu-177) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: NTP Radioisotopes Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: NTP Radioisotopes Lutetium-177 (Lu-177) Product Portfolio

Table 113: NTP Radioisotopes Lutetium-177 (Lu-177) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: ANSTO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: ANSTO Lutetium-177 (Lu-177) Product Portfolio

Table 116: ANSTO Lutetium-177 (Lu-177) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: IRE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: IRE Lutetium-177 (Lu-177) Product Portfolio

Table 119: IRE Lutetium-177 (Lu-177) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Nordion Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Nordion Lutetium-177 (Lu-177) Product Portfolio

Table 122: Nordion Lutetium-177 (Lu-177) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Curium Pharma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Curium Pharma Lutetium-177 (Lu-177) Product Portfolio

Table 125: Curium Pharma Lutetium-177 (Lu-177) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Eckert & Ziegler Strahlen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Eckert & Ziegler Strahlen Lutetium-177 (Lu-177) Product Portfolio

Table 128: Eckert & Ziegler Strahlen Lutetium-177 (Lu-177) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Polatom Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Polatom Lutetium-177 (Lu-177) Product Portfolio

Table 131: Polatom Lutetium-177 (Lu-177) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: China National Nuclear Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: China National Nuclear Corporation Lutetium-177 (Lu-177) Product Portfolio

Table 134: China National Nuclear Corporation Lutetium-177 (Lu-177) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: IDB Holland Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: IDB Holland Lutetium-177 (Lu-177) Product Portfolio

Table 137: IDB Holland Lutetium-177 (Lu-177) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Upstream Key Raw Material Price List

Table 139: Lutetium-177 (Lu-177) Raw Material Suppliers and Contact Information

Table 140: Lutetium-177 (Lu-177) Typical Customer List

Table 141: Lutetium-177 (Lu-177) Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Lutetium-177 (Lu-177) Product Pictures

Figure 2: High Specific Activity Lutetium-177 Picture Scope

Figure 3: Low Specific Activity Lutetium-177 Picture Scope

Figure 4: Nuclear Therapy Picture Scope

Figure 5: Diagnosis Picture Scope

Figure 6: Others Picture Scope

Figure 7: Global Lutetium-177 (Lu-177) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Lutetium-177 (Lu-177) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Lutetium-177 (Lu-177) Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 10: Global Lutetium-177 (Lu-177) Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 11: Global Lutetium-177 (Lu-177) Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 12: Global Lutetium-177 (Lu-177) Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 13: Global Lutetium-177 (Lu-177) Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 14: Global Lutetium-177 (Lu-177) Production Market Share by Region (2019-2030)

Figure 15: Global Lutetium-177 (Lu-177) Market Size by Region (2020-2032) & (US\$ Million)

Figure 16: Global Lutetium-177 (Lu-177) Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 17: Global Lutetium-177 (Lu-177) Sales Price by Region (2020-2032) & (K Ton)

Figure 18: North America Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 19: North America Lutetium-177 (Lu-177) Revenue Market Share by Players in 2024

Figure 20: North America Lutetium-177 (Lu-177) Sales Market Share by Type (2020-2032)

Figure 21: North America Lutetium-177 (Lu-177) Revenue Market Share by Type (2020-2032)

Figure 22:North America Lutetium-177 (Lu-177) Sales Market Share by Application (2020-2032)

Figure 23:North America Lutetium-177 (Lu-177) Revenue Market Share by Application (2020-2032)

Figure 24:US Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 25:Canada Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 26:Europe Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 27:Europe Lutetium-177 (Lu-177) Revenue Market Share by Players in 2024

Figure 28:Europe Lutetium-177 (Lu-177) Sales Market Share by Type (2020-2032)

Figure 29:Europe Lutetium-177 (Lu-177) Revenue Market Share by Type (2020-2032)

Figure 30:Europe Lutetium-177 (Lu-177) Sales Market Share by Application (2020-2032)

Figure 31:Europe Lutetium-177 (Lu-177) Revenue Market Share by Application (2020-2032)

Figure 32:Germany Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 33:France Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 34:United Kingdom Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 35:Italy Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 36:Spain Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 37:Benelux Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 38:China Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 39:China Lutetium-177 (Lu-177) Revenue Market Share by Players in 2024

Figure 40:China Lutetium-177 (Lu-177) Sales Market Share by Type (2020-2032)

Figure 41:China Lutetium-177 (Lu-177) Revenue Market Share by Type (2020-2032)

Figure 42:China Lutetium-177 (Lu-177) Sales Market Share by Application (2020-2032)

Figure 43:China Lutetium-177 (Lu-177) Revenue Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 45:APAC (excl. China) Lutetium-177 (Lu-177) Revenue Market Share by Players in 2024

Figure 46:APAC (excl. China) Lutetium-177 (Lu-177) Sales Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Lutetium-177 (Lu-177) Revenue Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Lutetium-177 (Lu-177) Sales Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) Lutetium-177 (Lu-177) Revenue Market Share by Application (2020-2032)

Figure 50:Japan Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 51:South Korea Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 52:India Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 53:Australia Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 54:Southeast Asia Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 55:Latin America Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 56:Latin America Lutetium-177 (Lu-177) Revenue Market Share by Players in 2024

Figure 57:Latin America Lutetium-177 (Lu-177) Sales Market Share by Type (2020-2032)

Figure 58:Latin America Lutetium-177 (Lu-177) Revenue Market Share by Type (2020-2032)

Figure 59:Latin America Lutetium-177 (Lu-177) Sales Market Share by Application (2020-2032)

Figure 60:Latin America Lutetium-177 (Lu-177) Revenue Market Share by Application (2020-2032)

Figure 61:Mexico Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 62:Brazil Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Lutetium-177 (Lu-177) Revenue Market Share by Players in 2024

Figure 65:Middle East & Africa Lutetium-177 (Lu-177) Sales Market Share by Type (2020-2032)

Figure 66:Middle East & Africa Lutetium-177 (Lu-177) Revenue Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Lutetium-177 (Lu-177) Sales Market Share by Application (2020-2032)

Figure 68:Middle East & Africa Lutetium-177 (Lu-177) Revenue Market Share by Application (2020-2032)

Figure 69:Saudi Arabia Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 70:South Africa Lutetium-177 (Lu-177) Revenue (2020-2032) & (US\$ Million)

Figure 71:Global Lutetium-177 (Lu-177) Sales Market Share by Key Manufacturers in 2024

Figure 72:Global Lutetium-177 (Lu-177) Revenue Market Share by Key Manufacturers in 2024

Figure 73:Global Lutetium-177 (Lu-177) Industry Competition Landscape

Figure 74:Lutetium-177 (Lu-177) Industry Chain Analysis

Figure 75:Bottom-Up and Top-Down Research Methods

Figure 76:Key Interview Objectives

Figure 77:Data Cross Validation

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