

Global Lubricant Viscosity Index Improvers Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Lubricant Viscosity Index Improvers market size will reach 3,402.78 Million USD in 2025 and is projected to reach 4,486.88 Million USD by 2032, with a CAGR of 4.03% (2025-2032). Notably, the China Lubricant Viscosity Index Improvers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Lubricant viscosity index improvers, also known as viscosity modifiers, are additives used in lubricating oils to enhance their viscosity-temperature relationship. Viscosity refers to a lubricant's resistance to flow, and it is an essential property for ensuring optimal lubrication in various applications. The viscosity index of a lubricant measures its rate of viscosity change with temperature fluctuations. Viscosity index improvers are polymers that are added to lubricating oils to improve their viscosity index by reducing the rate of viscosity change as temperatures rise or fall. They work by enlarging the viscosity-temperature curve, allowing the lubricant to maintain its desired viscosity and protective film thickness over a wider temperature range. This ensures that the lubricant remains effective in providing reliable lubrication and protection even in extreme temperature conditions. The use of viscosity index improvers is particularly important in automotive and industrial applications where lubricants are subjected to varying operating temperatures.

The major global manufacturers of Lubricant Viscosity Index Improvers include Lubrizol, Oronite, Infineum, Afton, BASF, Evonik, Sanyo Chemical, Shengyang Greatwall, Nanjing Runyou, Xingyun Chemical, YASHIKE LAI'EN, BPT Chemical, Shanghai High-Lube Additives, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Lubricant Viscosity Index Improvers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Lubricant Viscosity Index Improvers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Lubricant Viscosity Index Improvers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Lubricant Viscosity Index Improvers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Lubricant Viscosity Index Improvers Include:

Lubrizol

Oronite

Infineum

Afton

BASF

Evonik

Sanyo Chemical

Shengyang Greatwall

Nanjing Runyou

Xingyun Chemical

YASHIKE LAI'EN

BPT Chemical

Shanghai High-Lube Additives

Lubricant Viscosity Index Improvers Product Segment Include:

Olefin Copolymer VI Improver (OCP)

Polymethacrylate Viscosity Index Improver (PMA)

Others

Lubricant Viscosity Index Improvers Product Application Include:

Automotive Lubricants

Industrial Lubricants

Others

Chapter Scope

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