

# Global Lubricant Additives Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Lubricant Additives market size will reach 17,739 Million USD in 2025 and is projected to reach 19,892 Million USD by 2032, with a CAGR of 1.65% (2025-2032). Notably, the China Lubricant Additives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Lubricant additives are specialized chemical compounds that are mixed with base oils to enhance the performance and properties of lubricating oils. These additives are designed to improve various aspects of lubrication, including viscosity, thermal stability, oxidation resistance, anti-wear protection, corrosion prevention, and friction reduction. They work in synergy with the base oil to provide specific benefits, such as reducing friction and wear, extending equipment life, enhancing fuel efficiency, and maintaining the lubricant's effectiveness over a wider range of operating conditions. Lubricant additives can be categorized into different types, including detergents, dispersants, anti-foaming agents, anti-wear agents, viscosity modifiers, antioxidants, demulsifiers, and extreme pressure additives. Each additive has a specific function and is carefully formulated to meet the demands of specific applications.

The major global manufacturers of Lubricant Additives include Lubrizol, Infineum, Chevron Oronite, Afton, Chemtura, BASF, Tianhe, Adeka, Additiv Chemie Luers, Akzo Nobel, Dow Chemical, IPAC, Miracema Nuodex, PCAS, Sanyo Chemical Industries,

Vanderbilt, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Lubricant Additives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Lubricant Additives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Lubricant Additives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Lubricant Additives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Lubricant Additives Include:

Lubrizol

Infineum

Chevron Oronite

Afton

Chemtura

BASF

Tianhe

Adeka

Additiv Chemie Luers

Akzo Nobel

Dow Chemical

IPAC

Miracema Nuodex

PCAS

Sanyo Chemical Industries

Vanderbilt

Lubricant Additives Product Segment Include:

Single Component

Additive Package

Lubricant Additives Product Application Include:

Heavy Duty Motor Oil

Passenger Car Motor Oil

Metal Working Fluids

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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