

Global Low-Flow Toilet Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Low-Flow Toilet market size will reach 642.55 Million USD in 2025 and is projected to reach 824.72 Million USD by 2032, with a CAGR of 3.63% (2025-2032). Notably, the China Low-Flow Toilet market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A low-flow toilet, also known as a water-efficient toilet or a high-efficiency toilet (HET), is a type of toilet designed to use less water per flush compared to traditional toilets. These toilets are equipped with innovative flushing mechanisms, bowl designs, and trapways that enable effective waste removal while minimizing water consumption. Low-flow toilets typically use around 1.6 gallons (6 liters) of water per flush or less, significantly reducing water usage compared to older models that used 3-7 gallons (11-26 liters) per flush. By conserving water, low-flow toilets help in water conservation efforts, reduce strain on water resources, and lower water bills for households and businesses. Moreover, some low-flow toilets incorporate dual-flush capabilities, allowing users to choose between a lower and higher volume flush depending on the waste load, further enhancing water efficiency. Low-flow toilets offer a sustainable and environmentally friendly solution for reducing water usage in residential and commercial settings.

The major global manufacturers of Low-Flow Toilet include TOTO, Saniflo, Niagara

Conservation, American Standard, Kohler, Gerber Plumbing, Foremost Groups, JOMOO, HEGII, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Low-Flow Toilet. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Low-Flow Toilet market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Low-Flow Toilet market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Low-Flow Toilet industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Low-Flow Toilet Include:

TOTO

Saniflo

Niagara Conservation

American Standard

Kohler

Gerber Plumbing

Foremost Groups

JOMOO

HEGII

Low-Flow Toilet Product Segment Include:

Siphonic Toilets

Wash-Down Toilets

Low-Flow Toilet Product Application Include:

Household

Commercial

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Low-Flow Toilet Industry PESTEL Analysis

Chapter 3: Global Low-Flow Toilet Industry Porter's Five Forces Analysis

Chapter 4: Global Low-Flow Toilet Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Low-Flow Toilet Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Low-Flow Toilet Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Low-Flow Toilet Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Low-Flow Toilet Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Low-Flow Toilet Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Low-Flow Toilet Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Low-Flow Toilet Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Low-Flow Toilet Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 LOW-FLOW TOILET MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Low-Flow Toilet Product by Type
 - 1.2.1 Siphonic Toilets
 - 1.2.2 Wash-Down Toilets
- 1.3 Low-Flow Toilet Product by Application
 - 1.3.1 Household
 - 1.3.2 Commercial
 - 1.3.3 Others
- 1.4 Global Low-Flow Toilet Market Revenue and Sales Analysis
 - 1.4.1 Global Low-Flow Toilet Market Size Analysis (2020-2032)
 - 1.4.2 Global Low-Flow Toilet Market Sales Analysis (2020-2032)
 - 1.4.3 Global Low-Flow Toilet Market Sales Price Trend Analysis (2020-2032)
- 1.5 Low-Flow Toilet Industry Trends and Innovation
 - 1.5.1 Low-Flow Toilet Industry Trends and Innovation
 - 1.5.2 Low-Flow Toilet Market Drivers and Challenges

2 LOW-FLOW TOILET MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 LOW-FLOW TOILET MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL LOW-FLOW TOILET MARKET ANALYSIS BY REGIONS

- 4.1 Global Low-Flow Toilet Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Low-Flow Toilet Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Low-Flow Toilet Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Low-Flow Toilet Revenue Forecast by Region (2026-2032)
- 4.3 Global Low-Flow Toilet Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Low-Flow Toilet Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Low-Flow Toilet Sales Forecast by Region (2026-2032)
- 4.4 Global Low-Flow Toilet Sales Price Trend Analysis (2020-2032)

5 GLOBAL LOW-FLOW TOILET MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Low-Flow Toilet Market Size by Type
 - 5.1.1 Global Low-Flow Toilet Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Low-Flow Toilet Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Low-Flow Toilet Market Size by Application
 - 5.2.1 Global Low-Flow Toilet Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Low-Flow Toilet Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Low-Flow Toilet Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Low-Flow Toilet Market Size by Type
 - 6.3.1 North America Low-Flow Toilet Sales by Type (2020-2032)
 - 6.3.2 North America Low-Flow Toilet Revenue by Type (2020-2032)
- 6.4 North America Low-Flow Toilet Market Size by Application
 - 6.4.1 North America Low-Flow Toilet Sales by Application (2020-2032)
 - 6.4.2 North America Low-Flow Toilet Revenue by Application (2020-2032)
- 6.5 North America Low-Flow Toilet Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Low-Flow Toilet Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Low-Flow Toilet Market Size by Type
 - 7.3.1 Europe Low-Flow Toilet Sales by Type (2020-2032)

- 7.3.2 Europe Low-Flow Toilet Revenue by Type (2020-2032)
- 7.4 Europe Low-Flow Toilet Market Size by Application
 - 7.4.1 Europe Low-Flow Toilet Sales by Application (2020-2032)
 - 7.4.2 Europe Low-Flow Toilet Revenue by Application (2020-2032)
- 7.5 Europe Low-Flow Toilet Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Low-Flow Toilet Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Low-Flow Toilet Market Size by Type
 - 8.3.1 China Low-Flow Toilet Sales by Type (2020-2032)
 - 8.3.2 China Low-Flow Toilet Revenue by Type (2020-2032)
- 8.4 China Low-Flow Toilet Market Size by Application
 - 8.4.1 China Low-Flow Toilet Sales by Application (2020-2032)
 - 8.4.2 China Low-Flow Toilet Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Low-Flow Toilet Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Low-Flow Toilet Market Size by Type
 - 9.3.1 APAC (excl. China) Low-Flow Toilet Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Low-Flow Toilet Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Low-Flow Toilet Market Size by Application
 - 9.4.1 APAC (excl. China) Low-Flow Toilet Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Low-Flow Toilet Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Low-Flow Toilet Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India
 - 9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Low-Flow Toilet Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Low-Flow Toilet Market Size by Type

10.3.1 Latin America Low-Flow Toilet Sales by Type (2020-2032)

10.3.2 Latin America Low-Flow Toilet Revenue by Type (2020-2032)

10.4 Latin America Low-Flow Toilet Market Size by Application

10.4.1 Latin America Low-Flow Toilet Sales by Application (2020-2032)

10.4.2 Latin America Low-Flow Toilet Revenue by Application (2020-2032)

10.5 Latin America Low-Flow Toilet Market Size by Country

10.6 Latin America Low-Flow Toilet Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Low-Flow Toilet Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Low-Flow Toilet Market Size by Type

11.3.1 Middle East & Africa Low-Flow Toilet Sales by Type (2020-2032)

11.3.2 Middle East & Africa Low-Flow Toilet Revenue by Type (2020-2032)

11.4 Middle East & Africa Low-Flow Toilet Market Size by Application

11.4.1 Middle East & Africa Low-Flow Toilet Sales by Application (2020-2032)

11.4.2 Middle East & Africa Low-Flow Toilet Revenue by Application (2020-2032)

11.5 Middle East Low-Flow Toilet Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Low-Flow Toilet Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Low-Flow Toilet Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Low-Flow Toilet Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Low-Flow Toilet Average Sales Price by Manufacturers (2021-2025)

- 12.2 Low-Flow Toilet Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 Low-Flow Toilet Competitive Landscape Analysis
 - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 TOTO

13.1.1 TOTO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 TOTO Low-Flow Toilet Product Portfolio

13.1.3 TOTO Low-Flow Toilet Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Saniflo

13.2.1 Saniflo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Saniflo Low-Flow Toilet Product Portfolio

13.2.3 Saniflo Low-Flow Toilet Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Niagara Conservation

13.3.1 Niagara Conservation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Niagara Conservation Low-Flow Toilet Product Portfolio

13.3.3 Niagara Conservation Low-Flow Toilet Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 American Standard

13.4.1 American Standard Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 American Standard Low-Flow Toilet Product Portfolio

13.4.3 American Standard Low-Flow Toilet Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Kohler

13.5.1 Kohler Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Kohler Low-Flow Toilet Product Portfolio

13.5.3 Kohler Low-Flow Toilet Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Gerber Plumbing

13.6.1 Gerber Plumbing Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

13.6.2 Gerber Plumbing Low-Flow Toilet Product Portfolio

13.6.3 Gerber Plumbing Low-Flow Toilet Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Foremost Groups

13.7.1 Foremost Groups Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Foremost Groups Low-Flow Toilet Product Portfolio

13.7.3 Foremost Groups Low-Flow Toilet Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 JOMOO

13.8.1 JOMOO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 JOMOO Low-Flow Toilet Product Portfolio

13.8.3 JOMOO Low-Flow Toilet Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 HEGII

13.9.1 HEGII Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 HEGII Low-Flow Toilet Product Portfolio

13.9.3 HEGII Low-Flow Toilet Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Low-Flow Toilet Industry Chain Analysis

14.2 Low-Flow Toilet Industry Raw Material and Suppliers Analysis

14.2.1 Low-Flow Toilet Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Low-Flow Toilet Typical Downstream Customers

14.4 Low-Flow Toilet Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Date Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Low-Flow Toilet Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Low-Flow Toilet Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Low-Flow Toilet Industry Development Status

Table 4: Low-Flow Toilet Industry Development Trends

Table 5: Global Low-Flow Toilet Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Low-Flow Toilet Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Low-Flow Toilet Revenue Market Share by Region (2020-2025)

Table 8: Global Low-Flow Toilet Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Low-Flow Toilet Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Low-Flow Toilet Sales by Region (2020-2025) & (K Unit)

Table 11: Global Low-Flow Toilet Sales Market Share by Region (2020-2025)

Table 12: Global Low-Flow Toilet Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Low-Flow Toilet Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Low-Flow Toilet Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Low-Flow Toilet Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Low-Flow Toilet Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Low-Flow Toilet Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Low-Flow Toilet Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Low-Flow Toilet Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Low-Flow Toilet Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Low-Flow Toilet Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Low-Flow Toilet Players in North America

Table 23: North America Low-Flow Toilet Sales by Type (2020-2025) & (K Unit)

Table 24: North America Low-Flow Toilet Sales by Type (2026-2032) & (K Unit)

Table 25: North America Low-Flow Toilet Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Low-Flow Toilet Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Low-Flow Toilet Sales by Application (2020-2025) & (K Unit)

Table 28: North America Low-Flow Toilet Sales by Application (2026-2032) & (K Unit)

Table 29: North America Low-Flow Toilet Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Low-Flow Toilet Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Low-Flow Toilet Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Low-Flow Toilet Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Low-Flow Toilet Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Low-Flow Toilet Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Low-Flow Toilet Players in Europe

Table 36: Europe Low-Flow Toilet Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Low-Flow Toilet Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Low-Flow Toilet Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Low-Flow Toilet Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Low-Flow Toilet Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Low-Flow Toilet Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Low-Flow Toilet Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Low-Flow Toilet Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Low-Flow Toilet Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Low-Flow Toilet Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Low-Flow Toilet Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Low-Flow Toilet Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Low-Flow Toilet Players in China

Table 49: China Low-Flow Toilet Sales by Type (2020-2025) & (K Unit)

Table 50: China Low-Flow Toilet Sales by Type (2026-2032) & (K Unit)

Table 51: China Low-Flow Toilet Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Low-Flow Toilet Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Low-Flow Toilet Sales by Application (2020-2025) & (K Unit)

Table 54: China Low-Flow Toilet Sales by Application (2026-2032) & (K Unit)

Table 55: China Low-Flow Toilet Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Low-Flow Toilet Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Low-Flow Toilet Players in APAC (excl. China)

Table 58: APAC (excl. China) Low-Flow Toilet Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Low-Flow Toilet Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Low-Flow Toilet Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Low-Flow Toilet Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Low-Flow Toilet Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Low-Flow Toilet Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Low-Flow Toilet Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Low-Flow Toilet Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Low-Flow Toilet Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Low-Flow Toilet Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Low-Flow Toilet Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Low-Flow Toilet Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Low-Flow Toilet Players in Latin America

Table 71: Latin America Low-Flow Toilet Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Low-Flow Toilet Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Low-Flow Toilet Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Low-Flow Toilet Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Low-Flow Toilet Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Low-Flow Toilet Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Low-Flow Toilet Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Low-Flow Toilet Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Low-Flow Toilet Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Low-Flow Toilet Revenue Market Size Forecast by Country

(2026-2032) & (US\$ Million)

Table 81: Latin America Low-Flow Toilet Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Low-Flow Toilet Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Low-Flow Toilet Players in Middle East & Africa

Table 84: Middle East & Africa Low-Flow Toilet Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Low-Flow Toilet Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Low-Flow Toilet Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Low-Flow Toilet Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Low-Flow Toilet Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Low-Flow Toilet Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Low-Flow Toilet Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Low-Flow Toilet Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Low-Flow Toilet Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Low-Flow Toilet Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Low-Flow Toilet Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Low-Flow Toilet Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Low-Flow Toilet Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Low-Flow Toilet Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Low-Flow Toilet Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Low-Flow Toilet Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

- Table 103: TOTO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: TOTO Low-Flow Toilet Product Portfolio
- Table 105: TOTO Low-Flow Toilet Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 106: Saniflo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: Saniflo Low-Flow Toilet Product Portfolio
- Table 108: Saniflo Low-Flow Toilet Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 109: Niagara Conservation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 110: Niagara Conservation Low-Flow Toilet Product Portfolio
- Table 111: Niagara Conservation Low-Flow Toilet Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 112: American Standard Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 113: American Standard Low-Flow Toilet Product Portfolio
- Table 114: American Standard Low-Flow Toilet Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 115: Kohler Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 116: Kohler Low-Flow Toilet Product Portfolio
- Table 117: Kohler Low-Flow Toilet Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 118: Gerber Plumbing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 119: Gerber Plumbing Low-Flow Toilet Product Portfolio
- Table 120: Gerber Plumbing Low-Flow Toilet Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 121: Foremost Groups Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 122: Foremost Groups Low-Flow Toilet Product Portfolio
- Table 123: Foremost Groups Low-Flow Toilet Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 124: JOMOO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 125: JOMOO Low-Flow Toilet Product Portfolio
- Table 126: JOMOO Low-Flow Toilet Revenue (US\$ Million), Sales (K Unit), Price

(USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: HEGII Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: HEGII Low-Flow Toilet Product Portfolio

Table 129: HEGII Low-Flow Toilet Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Upstream Key Raw Material Price List

Table 131: Low-Flow Toilet Raw Material Suppliers and Contact Information

Table 132: Low-Flow Toilet Typical Customer List

Table 133: Low-Flow Toilet Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Low-Flow Toilet Product Pictures

Figure 2: Siphonic Toilets Picture Scope

Figure 3: Wash-Down Toilets Picture Scope

Figure 4: Household Picture Scope

Figure 5: Commercial Picture Scope

Figure 6: Others Picture Scope

Figure 7: Global Low-Flow Toilet Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Low-Flow Toilet Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Low-Flow Toilet Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 10: Global Low-Flow Toilet Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 11: Global Low-Flow Toilet Market Size by Region (2020-2032) & (US\$ Million)

Figure 12: Global Low-Flow Toilet Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 13: Global Low-Flow Toilet Sales Price by Region (2020-2032) & (K Unit)

Figure 14: North America Low-Flow Toilet Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 15: North America Low-Flow Toilet Revenue Market Share by Players in 2024

Figure 16: North America Low-Flow Toilet Sales Market Share by Type (2020-2032)

Figure 17: North America Low-Flow Toilet Revenue Market Share by Type (2020-2032)

Figure 18: North America Low-Flow Toilet Sales Market Share by Application (2020-2032)

Figure 19: North America Low-Flow Toilet Revenue Market Share by Application (2020-2032)

Figure 20: US Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 21: Canada Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 22: Europe Low-Flow Toilet Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23: Europe Low-Flow Toilet Revenue Market Share by Players in 2024

Figure 24: Europe Low-Flow Toilet Sales Market Share by Type (2020-2032)

Figure 25: Europe Low-Flow Toilet Revenue Market Share by Type (2020-2032)

Figure 26: Europe Low-Flow Toilet Sales Market Share by Application (2020-2032)

Figure 27:Europe Low-Flow Toilet Revenue Market Share by Application (2020-2032)

Figure 28:Germany Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 29:France Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 30:United Kingdom Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 31:Italy Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 32:Spain Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 33:Benelux Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 34:China Low-Flow Toilet Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 35:China Low-Flow Toilet Revenue Market Share by Players in 2024

Figure 36:China Low-Flow Toilet Sales Market Share by Type (2020-2032)

Figure 37:China Low-Flow Toilet Revenue Market Share by Type (2020-2032)

Figure 38:China Low-Flow Toilet Sales Market Share by Application (2020-2032)

Figure 39:China Low-Flow Toilet Revenue Market Share by Application (2020-2032)

Figure 40:APAC (excl. China) Low-Flow Toilet Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:APAC (excl. China) Low-Flow Toilet Revenue Market Share by Players in 2024

Figure 42:APAC (excl. China) Low-Flow Toilet Sales Market Share by Type (2020-2032)

Figure 43:APAC (excl. China) Low-Flow Toilet Revenue Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Low-Flow Toilet Sales Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Low-Flow Toilet Revenue Market Share by Application (2020-2032)

Figure 46:Japan Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 47:South Korea Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 48:India Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 49:Australia Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 50:Southeast Asia Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 51:Latin America Low-Flow Toilet Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 52:Latin America Low-Flow Toilet Revenue Market Share by Players in 2024

Figure 53:Latin America Low-Flow Toilet Sales Market Share by Type (2020-2032)

Figure 54:Latin America Low-Flow Toilet Revenue Market Share by Type (2020-2032)

Figure 55:Latin America Low-Flow Toilet Sales Market Share by Application (2020-2032)

Figure 56:Latin America Low-Flow Toilet Revenue Market Share by Application

(2020-2032)

Figure 57:Mexico Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 58:Brazil Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Low-Flow Toilet Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Low-Flow Toilet Revenue Market Share by Players in 2024

Figure 61:Middle East & Africa Low-Flow Toilet Sales Market Share by Type (2020-2032)

Figure 62:Middle East & Africa Low-Flow Toilet Revenue Market Share by Type (2020-2032)

Figure 63:Middle East & Africa Low-Flow Toilet Sales Market Share by Application (2020-2032)

Figure 64:Middle East & Africa Low-Flow Toilet Revenue Market Share by Application (2020-2032)

Figure 65:Saudi Arabia Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 66:South Africa Low-Flow Toilet Revenue (2020-2032) & (US\$ Million)

Figure 67:Global Low-Flow Toilet Sales Market Share by Key Manufacturers in 2024

Figure 68:Global Low-Flow Toilet Revenue Market Share by Key Manufacturers in 2024

Figure 69:Global Low-Flow Toilet Industry Competition Landscape

Figure 70:Low-Flow Toilet Industry Chain Analysis

Figure 71:Bottom-Up and Top-Down Research Methods

Figure 72:Key Interview Objectives

Figure 73:Data Cross Validation

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