

# Global Longitudinal Submerged Arc Welded Pipe (LSAW) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/LED438526881EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: LED438526881EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Longitudinal Submerged Arc Welded Pipe (LSAW) market size will reach 15,071 Million USD in 2025 and is projected to reach 17,574 Million USD by 2032, with a CAGR of 2.22% (2025-2032). Notably, the China Longitudinal Submerged Arc Welded Pipe (LSAW) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Longitudinal Submerged Arc Welded Pipe (LSAW) is a type of steel pipe that is manufactured using the submerged arc welding process. It involves the welding of longitudinal seams in a straight or spiral configuration. In the LSAW process, a flat steel plate is formed into a cylindrical shape and then welded along the seam using a submerged arc welding technique, where an electric arc is generated between the steel plate and the welding wire. This creates a high-temperature fusion that fuses the edges of the steel plate together, resulting in a strong and durable weld. LSAW pipes are known for their high dimensional accuracy and excellent mechanical properties, making them suitable for a wide range of applications, including oil and gas pipelines, structural support in construction projects, water transmission, and more. Due to their efficiency and reliability, LSAW pipes are widely used in the transportation of fluids and gases over long distances.

The major global manufacturers of Longitudinal Submerged Arc Welded Pipe (LSAW)

include EUROPIPE GMBH, OMK, ChelPipe Group, Nippon Steel, EEW Group, JFE Steel Corporation, Jindal Saw, Borusan Mannesmann, SEVERSTAL, TMK, JSW Steel Ltd, Welspun Group, Arcelormittal, Arabian Pipes Company, Jiangsu Yulong Steel Pipe Co, Cangzhou Steel Pipe Group, Panyu Chu Kong Steel Pipe, Baoji Petroleum Steel Pipe, Kingland & Pipeline Technologies, Shengli Oil & Gas Pipe, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Longitudinal Submerged Arc Welded Pipe (LSAW). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Longitudinal Submerged Arc Welded Pipe (LSAW) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Longitudinal Submerged Arc Welded Pipe (LSAW) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Longitudinal Submerged Arc Welded Pipe (LSAW) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

## Global Key Manufacturers of Longitudinal Submerged Arc Welded Pipe (LSAW)

Include:

EUROPIPE GMBH

OMK

ChelPipe Group

Nippon Steel

EEW Group

JFE Steel Corporation

Jindal Saw

Borusan Mannesmann

SEVERSTAL

TMK

JSW Steel Ltd

Welspun Group

Arcelormittal

Arabian Pipes Company

Jiangsu Yulong Steel Pipe Co

Cangzhou Steel Pipe Group

Panyu Chu Kong Steel Pipe

Baoji Petroleum Steel Pipe

Kingland & Pipeline Technologies

Shengli Oil & Gas Pipe

Longitudinal Submerged Arc Welded Pipe (LSAW) Product Segment Include:

JCOE Process

UOE Process

Others

Longitudinal Submerged Arc Welded Pipe (LSAW) Product Application Include:

Oil & Gas

Water

Construction

Chemical Industry

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Longitudinal Submerged Arc Welded Pipe (LSAW) Industry PESTEL Analysis

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Figure 79:Key Interview Objectives

Figure 80:Data Cross Validation

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