

# Global Logistics Robots Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Logistics Robots market size will reach 8,030.85 Million USD in 2025 and is projected to reach 14,115.17 Million USD by 2032, with a CAGR of 8.39% (2025-2032). Notably, the China Logistics Robots market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Logistics robots are autonomous or semi-autonomous machines designed to perform various tasks within the field of logistics. These robots are equipped with sensors, cameras, and advanced algorithms that enable them to efficiently navigate through warehouses or distribution centers, pick, pack, and sort items, and perform other logistics-related functions. Logistics robots can take various forms, including robotic arms, automated guided vehicles (AGVs), autonomous mobile robots (AMRs), and robotic shuttles. They are designed to work alongside human workers, augmenting their capabilities and increasing productivity in logistics operations. These robots can improve warehouse and distribution center efficiency by reducing labor costs, improving accuracy, and increasing throughput. They can also enhance worker safety by handling repetitive or physically demanding tasks. Additionally, logistics robots can be integrated with warehouse management systems (WMS) and other software to enable seamless coordination and optimization of workflows. The use of logistics robots has rapidly gained popularity in industries such as e-commerce, manufacturing, and logistics, offering significant time and cost savings while enhancing overall operational efficiency.

The major global manufacturers of Logistics Robots include KUKA (Swisslog), Daifuku, Knapp, Dematic, Grenzebach, Bastian, CIM Corp, Amazon Robotics, Vanderlande, Vecna, Hitachi, Hi-tech Robotic Systemz, Grey Orange, Adept Technology, IAM Robotics, Fetch Robotics, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Logistics Robots. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Logistics Robots market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Logistics Robots market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Logistics Robots industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Logistics Robots Include:**

KUKA (Swisslog)

Daifuku

Knapp

Dematic

Grenzebach

Bastian

CIM Corp

Amazon Robotics

Vanderlande

Vecna

Hitachi

Hi-tech Robotic Systemz

Grey Orange

Adept Technology

IAM Robotics

Fetch Robotics

Logistics Robots Product Segment Include:

Picking Robots

AGVs

Others

Logistics Robots Product Application Include:

Warehouse

Outdoor

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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