

Global Logic Test Probe Card Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Logic Test Probe Card market size will reach 1,527.49 Million USD in 2025 and is projected to reach 2,731.91 Million USD by 2032, with a CAGR of 8.66% (2025-2032). Notably, the China Logic Test Probe Card market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A logic test probe card, also known as a logic probe card or simply a probe card, is a specialized tool used in semiconductor testing to evaluate and validate the functionality of integrated circuits (ICs). It is typically a small circuit board with multiple needle-like probes that make contact with the IC's bonding pads or test points. The logic test probe card acts as an interface between the IC under test and the testing equipment, allowing electrical signals to be transmitted back and forth between them. It enables the precise measurement of digital signals and the detection of logical faults or defects within the IC. The probes on the card make electrical contact with specific points on the IC, allowing for signal analysis, timing measurements, and protocol validation. Logic test probe cards are built to handle high-frequency signals with low noise and impedance, ensuring accurate and reliable testing. They are extensively used during IC fabrication and assembly processes to ensure quality control and functionality of the integrated circuits before they are deployed in electronic devices or systems.

The major global manufacturers of Logic Test Probe Card include FormFactor,

Micronics Japan (MJC), Technoprobe S.p.A., Japan Electronic Materials (JEM), MPI Corporation, SV Probe, Microfriend, Korea Instrument, Feinmetall, Synergie Cad Probe, Advantest, Will Technology, TIPS Messtechnik GmbH, TSE, STAr Technologies, CHPT, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Logic Test Probe Card. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Logic Test Probe Card market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Logic Test Probe Card market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Logic Test Probe Card industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Logic Test Probe Card Include:

FormFactor

Micronics Japan (MJC)

Technoprobe S.p.A.

Japan Electronic Materials (JEM)

MPI Corporation

SV Probe

Microfriend

Korea Instrument

Feinmetall

Synergie Cad Probe

Advantest

Will Technology

TIPS Messtechnik GmbH

TSE

STAr Technologies

CHPT

Logic Test Probe Card Product Segment Include:

Vertical Needle/tip

Thin Film MLO

Membrane Logic Test Probe Card

Logic Test Probe Card Product Application Include:

SMEs

Large Enterprise

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