

Global LNMO Battery Materials Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global LNMO Battery Materials market size will reach 4.80 Million USD in 2025 and is projected to reach 91.10 Million USD by 2032, with a CAGR of 52.27% (2025-2032). Notably, the China LNMO Battery Materials market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

LNMO (Lithium Nickel Manganese Oxide) battery materials refer to a class of cathode materials used in lithium-ion batteries, known for their high energy density, stability, and enhanced performance compared to traditional lithium cobalt oxide (LCO) materials. LNMO is composed of a combination of nickel, manganese, and lithium, offering a favorable balance of charge/discharge cycles, thermal stability, and cost-effectiveness. The unique structure of LNMO allows it to provide higher capacity and voltage, improving the overall energy output of lithium-ion batteries. Additionally, LNMO materials are less dependent on cobalt, a costly and ethically sourced material, making them more sustainable and economically viable. As a result, LNMO-based batteries are increasingly explored for use in electric vehicles (EVs), energy storage systems, and other high-performance applications, where long-lasting, high-capacity energy storage is crucial.

The major global manufacturers of LNMO Battery Materials include Haldor Topsoe, Nano One Materials, NEI Corporation, GanfengLiEnergy, Calix Australia, Reshine New

Material, HUAYOU COBALT, Songshan Lake Materials Laboratory, Brunp Recycling, Gotion High-Tech, Jiangsu Xiangying Ampere Technology, HF-Kejing, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of LNMO Battery Materials. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global LNMO Battery Materials market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the LNMO Battery Materials market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of LNMO Battery Materials industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of LNMO Battery Materials Include:

Haldor Topsoe

Nano One Materials

NEI Corporation

GanfengLiEnergy

Calix Australia

Reshine New Material

HUAYOU COBALT

Songshan Lake Materials Laboratory

Brunp Recycling

Gotion High-Tech

Jiangsu Xiangying Amperex Technology

HF-Kejing

LNMO Battery Materials Product Segment Include:

LNMO Electrode Sheets

LNMO Electrode Powder

LNMO Battery Materials Product Application Include:

Electric Vehicles

Energy Storage Systems

Others

Chapter Scope

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