

# Global LNG Liquefaction Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global LNG Liquefaction Equipment market size will reach 932.99 Million USD in 2025 and is projected to reach 1,304.95 Million USD by 2032, with a CAGR of 4.91% (2025-2032). Notably, the China LNG Liquefaction Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

LNG liquefaction equipment refers to the infrastructure and machinery used in the process of converting natural gas into liquefied natural gas (LNG). LNG liquefaction is a complex process that involves cooling natural gas to extremely low temperatures, typically around -160 degrees Celsius (-260 degrees Fahrenheit), until it condenses into a liquid state. The liquefaction equipment consists of several key components, including compressors, heat exchangers, refrigeration units, and storage tanks. The compressors are responsible for pressurizing the natural gas, while the heat exchangers cool down the gas through a process called refrigeration. Refrigeration units, such as vaporizers or turbo expanders, remove heat from the gas to facilitate liquefaction. Finally, the LNG is stored in insulated storage tanks, which maintain the required low temperatures to keep the liquid stable. LNG liquefaction equipment plays a vital role in the LNG industry, enabling the efficient production and transportation of natural gas to meet increasing global energy demands.

The major global manufacturers of LNG Liquefaction Equipment include Air Products

and Chemicals, Linde Group, ConocoPhillips Company, Atlas Copco, Ingersoll Rand, General Electric, Kobelco Compressors, Chart Energy and Chemicals, Elliott, MITSUI E&S, MCO, IHI Corporation, Mitsubishi Heavy Industries (MHI), NEUMAN & ESSER, Cryostar, Nikkiso, Fives Group, Sichuan Air Separation Equipment (Group), Liaoning CIMC Harbin Cryogenic Gas Liquefaction Equipment, Suzhou Oxygen Plant, Shaanxi Blower (Group), Chengdu Shenleng Liquefaction Plant, Hangzhou Zhongtai Cryogenic Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of LNG Liquefaction Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global LNG Liquefaction Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the LNG Liquefaction Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of LNG Liquefaction Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of LNG Liquefaction Equipment Include:

Air Products and Chemicals

Linde Group

ConocoPhillips Company

Atlas Copco

Ingersoll Rand

General Electric

Kobelco Compressors

Chart Energy and Chemicals

Elliott

MITSUI E&S

MCO

IHI Corporation

Mitsubishi Heavy Industries (MHI)

NEUMAN & ESSER

Cryostar

Nikkiso

Fives Group

Sichuan Air Separation Equipment (Group)

Liaoning CIMC Harbin Cryogenic Gas Liquefaction Equipment

Suzhou Oxygen Plant

Shaanxi Blower (Group)

Chengdu Shenleng Liquefaction Plant

Hangzhou Zhongtai Cryogenic Technology

LNG Liquefaction Equipment Product Segment Include:

Heat Exchanger

Compressor

LNG Pump

Others

LNG Liquefaction Equipment Product Application Include:

Small LNG Plants (Below 0.25 MTPA)

Mid-Scale LNG Plants (0.25 to 2.0 MTPA)

Large LNG Plants (Above 2.0 MTPA)

## **Chapter Scope**

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Chapter 3: Global LNG Liquefaction Equipment Industry Porter's Five Forces Analysis

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