

# Global LNG Cryogenic Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global LNG Cryogenic Equipment market size will reach 5,212.38 Million USD in 2025 and is projected to reach 7,393.22 Million USD by 2032, with a CAGR of 5.12% (2025-2032). Notably, the China LNG Cryogenic Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

LNG Cryogenic Equipment refers to the specialized equipment used in the liquefaction, storage, transportation, and regasification of liquefied natural gas (LNG). It comprises a range of technologies designed to handle LNG at extremely low temperatures, typically around -160 degrees Celsius (-260 degrees Fahrenheit), where natural gas is condensed into a liquid state for easier and more efficient storage and transport. This equipment includes cryogenic storage tanks, vaporizers, pumps, heat exchangers, and other components that are engineered to withstand and operate in extremely cold conditions. LNG Cryogenic Equipment plays a crucial role in the LNG supply chain, enabling the safe and reliable handling of LNG throughout its lifecycle, from production to consumption.

The major global manufacturers of LNG Cryogenic Equipment include Linde, Air Liquide, MAN Energy Solutions, Furuise, Air Products & Chemicals, Mcdermott, Wartsila, IHI, Chart Industries, Toyo Kanetsu K.K., Emerson, Flowserve, Schlumberger(Cameron), Kitz, Herose, ISISAN, Parker Bestobell, Auguste Cryogenics,

Cryeng Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of LNG Cryogenic Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global LNG Cryogenic Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the LNG Cryogenic Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of LNG Cryogenic Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of LNG Cryogenic Equipment Include:

Linde

Air Liquide

MAN Energy Solutions

Furuise

Air Products & Chemicals

Mcdermott

Wartsila

IHI

Chart Industries

Toyo Kanetsu K.K.

Emerson

Flowserve

Schlumberger(Cameron)

Kitz

Herose

ISISAN

Parker Bestobell

Auguste Cryogenics

Cryeng Group

LNG Cryogenic Equipment Product Segment Include:

Tanks

Vaporizers

Valves

Pumps

Others

LNG Cryogenic Equipment Product Application Include:

LNG Receiving Station

LNG Plants

Others

## **Chapter Scope**

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