

Global LNG Bunkering Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/LA3BE43706E4EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: LA3BE43706E4EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global LNG Bunkering market size will reach 541.78 Million USD in 2025 and is projected to reach 2,083.74 Million USD by 2032, with a CAGR of 21.22% (2025-2032). Notably, the China LNG Bunkering market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

LNG bunkering refers to the process of supplying liquefied natural gas (LNG) as fuel to ships or vessels. It involves transferring LNG from storage facilities or specialized bunkering vessels to the receiving vessel. LNG bunkering plays a crucial role in the maritime industry's transition towards cleaner and more sustainable energy sources, as LNG offers significant environmental benefits compared to traditional marine fuels. The process ensures the safe and efficient delivery of LNG, enabling ships to reduce their emissions of greenhouse gases, sulfur oxides, nitrogen oxides, and particulate matter, contributing to a greener and more environmentally friendly shipping industry.

The major global manufacturers of LNG Bunkering include Gasum, Shell (Gasnor), Equinor, Barents Naturgass, Engie, Bomin and Linde, Eni Norge, Harvey Gulf, Korea Gas Corp, Polskie LNG, Gaz Metro, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier

includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of LNG Bunkering. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global LNG Bunkering market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the LNG Bunkering market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of LNG Bunkering industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of LNG Bunkering Include:

Gasum

Shell (Gasnor)

Equinor

Barents Naturgass

Engie

Bomin and Linde

Eni Norge

Harvey Gulf

Korea Gas Corp

Polskie LNG

Gaz Metro

LNG Bunkering Product Segment Include:

Truck-to-Ship

Ship-to-Ship

Port-to-Ship

Others

LNG Bunkering Product Application Include:

Container Vessels

Tanker Vessels

Bulk & General Cargo Vessels

Ferries & OSV

Others

Chapter Scope

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