

# Global Lithium-ion Battery Conductive Agent Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Lithium-ion Battery Conductive Agent market size will reach 1,407.79 Million USD in 2025 and is projected to reach 3,081.19 Million USD by 2032, with a CAGR of 11.84% (2025-2032). Notably, the China Lithium-ion Battery Conductive Agent market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A lithium-ion battery conductive agent is a material used in the manufacturing of lithium-ion batteries to enhance the electrical conductivity between the battery's active materials. Typically made from carbon-based compounds such as graphite or carbon black, the conductive agent forms a network of interconnected pathways throughout the battery's electrodes, facilitating the movement of ions and electrons during charging and discharging processes. This improved conductivity helps to optimize the battery's performance, efficiency, and overall energy storage capabilities.

The major global manufacturers of Lithium-ion Battery Conductive Agent include Imerys Graphite & Carbon, Lion Specialty Chemicals, Cabot, Denka, Orion Engineered Carbons, Jiangsu Cnano Technology, HaoXin Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate

significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Lithium-ion Battery Conductive Agent. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Lithium-ion Battery Conductive Agent market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Lithium-ion Battery Conductive Agent market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Lithium-ion Battery Conductive Agent industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Lithium-ion Battery Conductive Agent Include:

Imerys Graphite & Carbon

Lion Specialty Chemicals

Cabot

Denka

Orion Engineered Carbons

Jiangsu Cnano Technology

HaoXin Technology

Lithium-ion Battery Conductive Agent Product Segment Include:

Carbon Black

CNT

Conductive Graphite

Graphene

Others

Lithium-ion Battery Conductive Agent Product Application Include:

Electric-Vehicle Battery

3C Electronic Battery

Energy Storage Battery

## **Chapter Scope**

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