

# Global Lithium Battery Cathode Material Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/L294D8AF098AEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: L294D8AF098AEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Lithium Battery Cathode Material market size will reach 28,359 Million USD in 2025 and is projected to reach 49,172 Million USD by 2032, with a CAGR of 8.18% (2025-2032). Notably, the China Lithium Battery Cathode Material market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Lithium battery cathode material is a critical component of lithium-ion batteries, which are widely used in portable electronic devices and electric vehicles. It is typically composed of layered metal oxide compounds, such as lithium cobalt oxide (LiCoO<sub>2</sub>), lithium nickel manganese cobalt oxide (LiNiMnCoO<sub>2</sub>), or lithium iron phosphate (LiFePO<sub>4</sub>). The cathode material acts as the positive electrode, facilitating the movement of lithium ions during charge and discharge cycles. It stores and releases energy by allowing lithium ions to shuttle between the cathode and the anode, creating an electrochemical reaction that powers the battery. The choice of cathode material significantly impacts the battery's energy density, power output, lifespan, and safety characteristics, making it a crucial factor in the overall performance of lithium-ion batteries.

The major global manufacturers of Lithium Battery Cathode Material include Shanshan Technology, Xiamen Tungsten, Beijing Easpring, GEM, Umicore, Hunan Changyuan, Ronbay Technology, Hunan Reshine, Guizhou Anda, Pulead, Guizhou ZEC, Xiangtan

Electrochemical, Hunan Yuneng, Tianjian B&M, Shenzhen Dynanonic, Xinxiang Tianli, BRT, Zhuoneng, Jiangmen Kanhoo, Fulin, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Lithium Battery Cathode Material. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Lithium Battery Cathode Material market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Lithium Battery Cathode Material market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Lithium Battery Cathode Material industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Lithium Battery Cathode Material Include:

Shanshan Technology

Xiamen Tungsten

Beijing Easpring

GEM

Umicore

Hunan Changyuan

Ronbay Technology

Hunan Reshine

Guizhou Anda

Pulead

Guizhou ZEC

Xiangtan Electrochemical

Hunan Yuneng

Tianjian B&M

Shenzhen Dynanonic

Xinxiang Tianli

BRT

Zhuoneng

Jiangmen Kanhoo

Fulin

Lithium Battery Cathode Material Product Segment Include:

LCO

LMO

LFP

NCM

NCA

Lithium Battery Cathode Material Product Application Include:

3C Electronics

Electric Vehicles

Energy Storage

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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