

Global Liquid-phase Heat Transfer Fluid Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Liquid-phase Heat Transfer Fluid market size will reach 2,441.90 Million USD in 2025 and is projected to reach 3,747.54 Million USD by 2032, with a CAGR of 6.31% (2025-2032). Notably, the China Liquid-phase Heat Transfer Fluid market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A liquid-phase heat transfer fluid is a specialized substance that is used to transfer and distribute thermal energy in various industrial and commercial processes. It operates in a liquid state and is designed to efficiently absorb heat from a heat source and deliver it to a heat sink or desired location. These fluids possess high thermal conductivity, low viscosity, and often have a wide operating temperature range to accommodate diverse applications. They play a crucial role in systems such as heat exchangers, cooling systems, and thermal management processes, enabling the efficient transfer of heat while maintaining system stability and reliability.

The major global manufacturers of Liquid-phase Heat Transfer Fluid include Eastman, Dow, Global Heat Transfer, Relatherm, Radco Industries, Fragol, CONDAT, Dynalene, Paratherm, Isel, Lanxess, Zhongneng Technology, Shexian Jindong Economic and Trade, Sinopec Great Wall, ExxonMobil, Valvoline, BP, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant

industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Liquid-phase Heat Transfer Fluid. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Liquid-phase Heat Transfer Fluid market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Liquid-phase Heat Transfer Fluid market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Liquid-phase Heat Transfer Fluid industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Liquid-phase Heat Transfer Fluid Include:

Eastman

Dow

Global Heat Transfer

Relatherm

Radco Industries

Fragol

CONDAT

Dynalene

Paratherm

Isel

Lanxess

Zhongneng Technology

Shexian Jindong Economic and Trade

Sinopec Great Wall

ExxonMobil

Valvoline

BP

Liquid-phase Heat Transfer Fluid Product Segment Include:

Synthetic Fluid

Mineral Fluid

Liquid-phase Heat Transfer Fluid Product Application Include:

Oil & Gas Industry

Chemical Industry

Pharmaceutical Industry

Food & Beverage Processing

Plastics & Rubber Manufacturing

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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