

Global Liquid Hydrogen Tank Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Liquid Hydrogen Tank market size will reach 76.87 Million USD in 2025 and is projected to reach 133.98 Million USD by 2032, with a CAGR of 8.26% (2025-2032). Notably, the China Liquid Hydrogen Tank market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A liquid hydrogen tank is a specialized storage vessel designed to contain and store hydrogen gas in its liquid form. Hydrogen, in its liquid state, has a much higher energy density compared to its gaseous form, making liquid hydrogen tanks an efficient means of storing and transporting hydrogen for various applications, including rocket propulsion, fuel cell vehicles, and industrial processes. These tanks are typically constructed from materials that can withstand the extremely low temperatures required to liquefy hydrogen (-253°C or -423°F) and are often double-walled with vacuum insulation to minimize heat transfer and maintain the liquid hydrogen at its cryogenic temperature. Liquid hydrogen tanks may also include safety features such as pressure relief valves and venting systems to prevent overpressure and ensure safe operation.

The major global suppliers of Liquid Hydrogen Tank include Linde, Air Products, Messer, Kawasaki, Cryogenmash, Chart Industries, Iwatani, Gardner Cryogenics, Hydrogenious LOHC Technologies, INOXCVA, Auguste Cryogenics, Jiangsu Guofu, etc. The global players competition landscape in this report is divided into three tiers.

The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Liquid Hydrogen Tank. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Liquid Hydrogen Tank market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Liquid Hydrogen Tank market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Liquid Hydrogen Tank industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Liquid Hydrogen Tank Include:

Linde

Air Products

Messer

Kawasaki

Cryogenmash

Chart Industries

Iwatani

Gardner Cryogenics

Hydrogenious LOHC Technologies

INOXCVA

Auguste Cryogenics

Jiangsu Guofu

Liquid Hydrogen Tank Product Segment Include:

Small Liquid Hydrogen Tank

Medium Liquid Hydrogen Tank

Large Liquid Hydrogen Tank

Liquid Hydrogen Tank Product Application Include:

New Energy Automobile

Chemical

Aerospace

Others

Chapter Scope

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