

Global Liquid Desiccant Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Liquid Desiccant market size will reach 49.58 Million USD in 2025 and is projected to reach 71.98 Million USD by 2032, with a CAGR of 5.47% (2025-2032). Notably, the China Liquid Desiccant market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Liquid desiccant refers to a substance, often a solution, that is used to remove moisture from the air or from a material. Unlike solid desiccants (like silica gel), liquid desiccants are typically solutions of salts or other hygroscopic compounds dissolved in water or another solvent. Common liquid desiccants include solutions of lithium chloride, calcium chloride, or potassium carbonate. These solutions are used in various applications such as dehumidification systems, air conditioning, and drying processes in industries. Liquid desiccants work by absorbing moisture from the air or material they come into contact with, thus lowering the humidity level. They are particularly useful in situations where precise control over humidity levels is required, or where traditional methods of dehumidification are impractical.

The major global manufacturers of Liquid Desiccant include OxyChem, Tetra Technologies, Solvay, Zirax, SQM, Albemarle Corporation, Livent Corporation, Ganfeng Lithium, Tianqi Lithium, Leverton Clarke, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises

that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Liquid Desiccant. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Liquid Desiccant market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Liquid Desiccant market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Liquid Desiccant industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Liquid Desiccant Include:

OxyChem

Tetra Technologies

Solvay

Zirax

SQM

Albemarle Corporation

Livent Corporation

Ganfeng Lithium

Tianqi Lithium

Leverton Clarke

Liquid Desiccant Product Segment Include:

Calcium Chloride

Lithium Chloride

Lithium Bromide

Liquid Desiccant Product Application Include:

Food and Beverage

Pharmaceutical

Others

Chapter Scope

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