

Global Liquid Cooling for Data Center Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Liquid Cooling for Data Center market size will reach 3,213.85 Million USD in 2025 and is projected to reach 12,141.19 Million USD by 2032, with a CAGR of 20.91% (2025-2032). Notably, the China Liquid Cooling for Data Center market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Liquid cooling for data centers is a cooling solution that utilizes liquid, typically water, to dissipate heat generated by servers and other IT equipment within a data center environment. Unlike traditional air cooling methods, which rely on fans and air conditioning units, liquid cooling systems transfer heat away from components more efficiently, allowing for higher power densities and increased computing performance. There are two main types of liquid cooling systems: direct liquid cooling, where liquid is circulated directly in contact with heat-generating components, and indirect liquid cooling, where a heat exchanger transfers heat from the equipment to a liquid coolant circulated through a separate cooling loop. Liquid cooling systems offer efficient heat removal, lower energy consumption, and reduced operating costs, making them an increasingly popular choice for cooling high-density server environments in modern data centers.

The major global suppliers of Liquid Cooling for Data Center include Asetek, Green Data Center LLP, Green Revolution Cooling, Inc, Horizon Computing Solutions, Inc,

IBM Co., Midas Green Technologies LLC, Rittal GmbH & Co., Schneider Electric SE, Allied Control, Fujitsu, Vertiv Co., Chilldyne Inc., Liquid Cool Solutions, Mitsubishi Electric Corporation, Submer, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Liquid Cooling for Data Center. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Liquid Cooling for Data Center market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Liquid Cooling for Data Center market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Liquid Cooling for Data Center industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Liquid Cooling for Data Center Include:

Asetek

Green Data Center LLP

Green Revolution Cooling, Inc

Horizon Computing Solutions, Inc

IBM Co.

Midas Green Technologies LLC

Rittal GmbH & Co.

Schneider Electric SE

Allied Control

Fujitsu

Vertiv Co.

Chillydyne Inc.

Liquid Cool Solutions

Mitsubishi Electric Corporation

Submer

Liquid Cooling for Data Center Product Segment Include:

Single Phase Cooling

Two Phase Cooling

Liquid Cooling for Data Center Product Application Include:

Cloud Providers

Colocation Providers

Enterprise

Hyperscale Data Centers

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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