

Global Liquid Argon Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Liquid Argon market size will reach 3,936.54 Million USD in 2025 and is projected to reach 5,135.06 Million USD by 2032, with a CAGR of 3.87% (2025-2032). Notably, the China Liquid Argon market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Liquid argon is a cryogenic substance that exists in a state of matter when argon gas is cooled to extremely low temperatures, below its boiling point of -185.9 degrees Celsius. At such frigid conditions, argon undergoes a phase transition, transforming into a dense, clear, and colorless liquid. Liquid argon is commonly used in scientific research and industrial applications, owing to its remarkable properties, including its low viscosity, high density, and excellent thermal conductivity. It is utilized as a coolant in various fields, such as particle physics experiments, medical imaging, and cryogenic storage, due to its ability to maintain low temperatures and its inert nature, making it suitable for preserving sensitive materials and facilitating precise measurements in sophisticated equipment.

The major global manufacturers of Liquid Argon include Linde, Air Liquide, Prax Air, Air Products, Messer Group, Yingde Gases Group, BASF, Nippon Shokubai, BAOWU, EuroChem, HBIS Group, Sasol, Baosteel Gases, SHOUGANG OXYGEN PLANT, SHANGONG IRON&STEEL GROUP, Tangshan Tangsteel GGSES, SABIC, etc. The global players competition landscape in this report is divided into three tiers. The first

tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Liquid Argon. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Liquid Argon market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Liquid Argon market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Liquid Argon industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Liquid Argon Include:

Linde

Air Liquide

Prax Air

Air Products

Messer Group

Yingde Gases Group

BASF

Nippon Shokubai

BAOWU

EuroChem

HBIS Group

Sasol

Baosteel Gases

SHOUGANG OXYGEN PLANT

SHANGONG IRON&STEEL GROUP

Tangshan Tangsteel GGSES

SABIC

Liquid Argon Product Segment Include:

Pure Grade

High Purity Grade

Ultra Pure Grade

Liquid Argon Product Application Include:

Welding & Cutting

Semiconductor Industry

Photovoltaic Industry

Smelting

Others

Chapter Scope

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