

Global Liquid Ammonium and Liquid Potassium Thiosulfate Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Liquid Ammonium and Liquid Potassium Thiosulfate market size will reach 886.54 Million USD in 2025 and is projected to reach 1,176.87 Million USD by 2032, with a CAGR of 4.13% (2025-2032). Notably, the China Liquid Ammonium and Liquid Potassium Thiosulfate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Liquid ammonia, also known as anhydrous ammonia, is a colorless, pungent-smelling compound composed of one nitrogen atom bonded to three hydrogen atoms (NH₃). It is a versatile chemical with various industrial applications, primarily as a fertilizer and refrigerant. In its liquid state, achieved by pressurizing or cooling gaseous ammonia, it exhibits a boiling point of -33.34 degrees Celsius. Liquid ammonia possesses excellent solvent properties, making it useful in chemical reactions and manufacturing processes, such as the production of pharmaceuticals, dyes, and explosives. Despite its widespread use, it is essential to handle liquid ammonia with caution due to its toxicity and potential hazards.

Liquid Ammonium Thiosulfate (ATS) is a chemical compound composed of ammonia (NH₃) and thiosulfate (S₂O₃). It is commonly used in agriculture as a fertilizer additive and in industrial applications as a reducing agent and fixer. ATS is a clear, colorless liquid with a distinctive ammonia odor and is soluble in water. It is known for its ability to enhance nitrogen utilization in plants, improve nutrient uptake, and reduce nitrogen

losses from the soil. Additionally, it is used as a source of sulfur and has the capacity to neutralize alkaline soil conditions. ATS is a versatile and widely employed chemical in various sectors, primarily due to its agricultural and industrial benefits.

The major global manufacturers of Liquid Ammonium and Liquid Potassium Thiosulfate include Tessenderlo Group, Martin Midstream Partners, Poole Chem, CVR Partners, Koch Fertilizer, Mears Fertilizer, Kugler, Nutrien, R.W. Griffin, Plant Food, Hydrite Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Liquid Ammonium and Liquid Potassium Thiosulfate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Liquid Ammonium and Liquid Potassium Thiosulfate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Liquid Ammonium and Liquid Potassium Thiosulfate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Liquid Ammonium and Liquid Potassium Thiosulfate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come

from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Liquid Ammonium and Liquid Potassium Thiosulfate Include:

Tessengerlo Group

Martin Midstream Partners

Poole Chem

CVR Partners

Koch Fertilizer

Mears Fertilizer

Kugler

Nutrien

R.W. Griffin

Plant Food

Hydrite Chemical

Liquid Ammonium and Liquid Potassium Thiosulfate Product Segment Include:

Liquid Ammonium Thiosulfate

Liquid Potassium Thiosulfate

Liquid Ammonium and Liquid Potassium Thiosulfate Product Application Include:

Corn Fertilizer

Grain Fertilizer

Cash Crop Fertilizer

Other Agricultural Applications

Industrial Applications

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