

Global Liquefied Natural Gas (LNG) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/L3BBE0D4044AEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: L3BBE0D4044AEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Liquefied Natural Gas (LNG) market size will reach 189,250 Million USD in 2025 and is projected to reach 273,839 Million USD by 2032, with a CAGR of 5.42% (2025-2032). Notably, the China Liquefied Natural Gas (LNG) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Liquefied natural gas (LNG) is natural gas that has been cooled to a liquid state for easier transportation and storage. It is a clear, colorless, odorless, and non-toxic liquid. LNG is formed by cooling natural gas to approximately -162°C (-260°F) at atmospheric pressure, which reduces its volume by about 600 times compared to its gaseous state. This makes it more economical to transport over long distances and allows for storage in specialized LNG containers.

LNG has gained significant popularity as an alternative to traditional fuels, particularly for power generation, industrial processes, and as a cleaner-burning fuel for transportation. It has a high energy density, making it useful in areas where pipeline infrastructure is lacking or difficult to establish.

LNG terminals, which include liquefaction plants and regasification terminals, are used to process and distribute LNG. Liquefaction plants convert natural gas into LNG, while regasification terminals convert LNG back into its gaseous state for distribution via

pipelines to customers such as power plants, industrial facilities, or natural gas distribution networks.

The major global manufacturers of Liquefied Natural Gas (LNG) include Cheniere Energy, ConocoPhillips, Qatar Petroleum, Woodside Petroleum, Sinopec Group, BP, TOTAL, ExxonMobil, Shell, Chevron, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Liquefied Natural Gas (LNG). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Liquefied Natural Gas (LNG) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Liquefied Natural Gas (LNG) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Liquefied Natural Gas (LNG) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Liquefied Natural Gas (LNG) Include:

Cheniere Energy

ConocoPhillips

Qatar Petroleum

Woodside Petroleum

Sinopec Group

BP

TOTAL

ExxonMobil

Shell

Chevron

Liquefied Natural Gas (LNG) Product Segment Include:

APCI Liquefaction Technology

Cascade Liquefaction Technology

Others

Liquefied Natural Gas (LNG) Product Application Include:

Transportation Fuel

Power Generation

Mining & Industrial

Chapter Scope

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