

Global Linerless Pressure-sensitive Labels Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Linerless Pressure-sensitive Labels market size will reach 566.18 Million USD in 2025 and is projected to reach 1,296.92 Million USD by 2032, with a CAGR of 12.57% (2025-2032). Notably, the China Linerless Pressure-sensitive Labels market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Linerless pressure-sensitive labels are a type of label that does not have a backing paper (liner) attached to it. Instead, the adhesive backing is applied directly to the face material, creating a label that can be unwound and applied without the need for a liner.

These labels typically come on a roll and can be used for a variety of applications, including barcode labels, product labeling, and shipping labels. Linerless labels are often made from thermal paper, which allows them to be printed on-demand using a thermal printer.

The major global manufacturers of Linerless Pressure-sensitive Labels include Ravenwood Packaging, Coveris, Sato, R.R. Donnelley & Sons Company, DIGI (Teraoka Seiko), Skanem, Bizerba, St-Luc Labels & Packaging, Scanvaegt Labels, Hub Labels, Reflex Labels, Gipako, Emerson, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises

that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Linerless Pressure-sensitive Labels. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Linerless Pressure-sensitive Labels market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Linerless Pressure-sensitive Labels market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Linerless Pressure-sensitive Labels industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Linerless Pressure-sensitive Labels Include:

Ravenwood Packaging

Coveris

Sato

R.R. Donnelley & Sons Company

DIGI (Teraoka Seiko)

Skaneem

Bizerba

St-Luc Labels & Packaging

Scanvaegt Labels

Hub Labels

Reflex Labels

Gipako

Emerson

Linerless Pressure-sensitive Labels Product Segment Include:

Paper

Plastic

Others

Linerless Pressure-sensitive Labels Product Application Include:

Food and Beverages

Retail

Personal Care

Consumer Durables

Pharmaceuticals

Logistics and Transportation

Others

Chapter Scope

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