

# Global Lightning Arrester Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Lightning Arrester market size will reach 163.59 Million USD in 2025 and is projected to reach 187.27 Million USD by 2032, with a CAGR of 1.95% (2025-2032). Notably, the China Lightning Arrester market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Lightning arrester is a device, essentially an air gap between an electric wire and ground, used on electric power transmission and telecommunications systems to protect the insulation and conductors of the system from the damaging effects of lightning. The typical lightning arrester has a high-voltage terminal and a ground terminal. When a lightning surge (or switching surge, which is very similar) travels along the power line to the arrester, the current from the surge is diverted through the arrester, in most cases to earth.

The major global manufacturers of Lightning Arrester include ABB, Siemens, Hubbell, Eaton, TOSHIBA, Tridelta Meidensha GmbH, Streamer, Lamco, Shreem, GE Grid, Ensto, Jingguan, China XD, Fushun Electric Porcelain, Hengda ZJ, Henan Pinggao Electric, FVA Electric Apparatus, Silver Star, Yikun Electric, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate

significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Lightning Arrester. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Lightning Arrester market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Lightning Arrester market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Lightning Arrester industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Lightning Arrester Include:

ABB

Siemens

Hubbell

Eaton

TOSHIBA

Tridelta Meidensha GmbH

Streamer

Lamco

Shreem

GE Grid

Ensto

Jingguan

China XD

Fushun Electric Porcelain

Hengda ZJ

Henan Pinggao Electric

FVA Electric Apparatus

Silver Star

Yikun Electric

Lightning Arrester Product Segment Include:

Below 35 KV

35-110 KV

Above 110 KV

Lightning Arrester Product Application Include:

Transmission Line

Substation

Distribution Line

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Lightning Arrester Industry PESTEL Analysis

Chapter 3: Global Lightning Arrester Industry Porter's Five Forces Analysis

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