

Global Light Steel Framing LSF Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Light Steel Framing LSF market size will reach 27,602 Million USD in 2025 and is projected to reach 55,489 Million USD by 2032, with a CAGR of 10.49% (2025-2032). Notably, the China Light Steel Framing LSF market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Light steel framing (LSF) is a construction method that utilizes cold-formed steel sections to create a structural framework for buildings. In LSF construction, lightweight steel members, such as C-shaped or U-shaped sections, are assembled to form the structural skeleton of the building. These steel members are typically produced by cold-forming steel sheet or strip through roll forming processes. LSF structures are known for their strength, durability, and versatility, making them suitable for a wide range of building types, including residential, commercial, and industrial buildings. LSF construction offers several advantages over traditional construction methods, including faster construction times, reduced labor costs, and excellent resistance to fire, rot, and pests. Additionally, LSF systems are highly adaptable, allowing for flexible design options and easy integration of mechanical, electrical, and plumbing systems. Overall, LSF construction provides a lightweight, efficient, and sustainable alternative to traditional building methods.

The major global manufacturers of Light Steel Framing LSF include JINGGONG

STEEL, CSCEC . LTD, HONGLU STEEL STRUCTURE, Nakayama Mitsuboshi Steel, Steel Frame Solutions, Hangxiao Steel Structure Co., Ltd., ZHEJIANG SOUTHEAST SPACE FRAME CO., LTD., Hadley Group, Fuhuang Steel Structure, Zhejiang Zhongnan Construction Group Steel Structure Co., Ltd., Aegis Metal Framing, Aegis Metal Framing, Guangzheng Group, MBA Building Supplies, Steel Construction Systems, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Light Steel Framing LSF. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Light Steel Framing LSF market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Light Steel Framing LSF market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Light Steel Framing LSF industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Light Steel Framing LSF Include:

JINGGONG STEEL

CSCEC . LTD

HONGLU STEEL STRUCTURE

Nakayama Mitsuboshi Steel

Steel Frame Solutions

Hangxiao Steel Structure Co., Ltd.

ZHEJIANG SOUTHEAST SPACE FRAME CO., LTD.

Hadley Group

Fuhuang Steel Structure

Zhejiang Zhongnan Construction Group Steel Structure Co., Ltd.

Aegis Metal Framing

Aegis Metal Framing

Guangzheng Group

MBA Building Supplies

Steel Construction Systems

Light Steel Framing LSF Product Segment Include:

H-Shaped Steel

C-Shaped Steel

Hollow Pipe

Others

Light Steel Framing LSF Product Application Include:

Residential

Commercial

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