

Global Light Guide Plate Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Light Guide Plate market size will reach 632.10 Million USD in 2025 and is projected to reach 770.56 Million USD by 2032, with a CAGR of 2.87% (2025-2032). Notably, the China Light Guide Plate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A light guide plate (LGP) is an optical component commonly used in LED backlighting applications for LCD displays. It is a flat, transparent plate made of acrylic or polycarbonate material with a micro-structured surface that diffuses light in a controlled manner. The LGP distributes and directs light emitted from the LED light source uniformly across the surface of the display, creating an even and bright illumination. The micro-structured surface of the LGP consists of a series of optical films, such as prisms or curves, that scatter and redirect the light. The LGP is essential in maximizing the efficiency of light transmission within a backlight system, thus enabling brighter and more energy-efficient displays.

The major global manufacturers of Light Guide Plate include Mitsubishi Rayon, Chi Mei, Darwin, Fengsheng, Sumitomo, Asahi Kasei, Kuraray, Seronics, S-Polytech, Entire, GLT, KOLON, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Light Guide Plate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Light Guide Plate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Light Guide Plate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Light Guide Plate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Light Guide Plate Include:

Mitsubishi Rayon

Chi Mei

Darwin

Fengsheng

Sumitomo

Asahi Kasei

Kuraray

Seronics

S-Polytech

Entire

GLT

KOLON

Light Guide Plate Product Segment Include:

Carving

Screen Printing

Sand

Nano

Light Guide Plate Product Application Include:

Indoor

Outdoor

Chapter Scope

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