

# Global Life Science Automation System Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Life Science Automation System market size will reach 1,319.33 Million USD in 2025 and is projected to reach 1,759.65 Million USD by 2032, with a CAGR of 4.20% (2025-2032). Notably, the China Life Science Automation System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A life science automation system is a complex collection of software and hardware components that enable automated laboratory processes in the field of life sciences. These systems are designed to reduce manual effort, errors, and time in scientific research or clinical diagnostics. With the help of robotics, sensors, and software, these systems can perform tasks such as sample preparation, liquid handling, DNA sequencing, and data analysis.

Life science automation systems are becoming popular with increasing demand for high-throughput, reproducible, and cost-effective research methods. They also help in standardization and traceability in regulated industries such as pharmaceuticals or biotechnology. These systems can be modular and customizable to cater to specific experimental requirements.

Examples of life science automation systems include liquid handling robots, sequencing platforms, microscopy automation, and laboratory information management systems. They are used in various fields like drug discovery, genomics, proteomics, and diagnostics.

The major global suppliers of Life Science Automation System include Roche, BD, Abbott, Qiagen, Eppendorf, Siemens Healthineers, Beckman Coulter, Inpeco, Tecan, Hamilton Company, Perkinelmer, HITACHI, Biomerieux, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Life Science Automation System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Life Science Automation System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Life Science Automation System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Life Science Automation System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Life Science Automation System Include:

Roche

BD

Abbott

Qiagen

Eppendorf

Siemens Healthineers

Beckman Coulter

Inpeco

Tecan

Hamilton Company

Perkinelmer

HITACHI

Biomerieux

Life Science Automation System Product Segment Include:

Total Laboratory Automation (TLA)

Separate Pre-treatment System (TTA)

Life Science Automation System Product Application Include:

Biotech and Pharmaceutical Companies

Hospitals and Diagnostic Laboratories

Research and Academic Institutions

## **Chapter Scope**

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