

Global LiDAR Technology Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global LiDAR Technology market size will reach 3,769.08 Million USD in 2025 and is projected to reach 26,067.81 Million USD by 2032, with a CAGR of 31.82% (2025-2032). Notably, the China LiDAR Technology market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

LiDAR (Light Detection and Ranging) technology is a remote sensing method that uses laser pulses to measure distances and create high-resolution, three-dimensional maps of environments. It works by emitting laser beams toward a target and measuring the time it takes for the light to return after reflecting off surfaces. LiDAR is widely used in various applications, including autonomous vehicles for navigation and obstacle detection, topographic mapping, forestry management, and archaeology. Its ability to penetrate vegetation and generate precise elevation models makes it valuable for geospatial analysis, urban planning, and disaster response. With advancements in sensor technology and data processing, LiDAR continues to play a critical role in enhancing situational awareness and spatial analysis across multiple industries.

The major global manufacturers of LiDAR Technology include Hesai Technology, RoboSense, Seyond, Continental, Ouster, Hexagon AB, Trimble, Sick AG, Valeo, Huawei, Topcon, Vaisala, Nanjing Movelas, Hokuyo Automatic, Leishen Intelligent System, Luminar Technologies, Innoviz, Cepton (Koito), VanJee Technology,

Pepperl+Fuchs, AEVA, LeddarTech, Livox (DJI), Quanergy, MicroVision, SureStar, Benewake, HIH, Hangzhou OLE-Systems Co., Ltd, Mitsubishi Electric, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of LiDAR Technology. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global LiDAR Technology market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the LiDAR Technology market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of LiDAR Technology industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of LiDAR Technology Include:

Hesai Technology

RoboSense

Seyond

Continental

Ouster

Hexagon AB

Trimble

Sick AG

Valeo

Huawei

Topcon

Vaisala

Nanjing Movelas

Hokuyo Automatic

Leishen Intelligent System

Luminar Technologies

Innoviz

Cepton (Koito)

VanJee Technology

Pepperl+Fuchs

AEVA

LeddarTech

Livox (DJI)

Quanergy

MicroVision

SureStar

Benewake

HIH

Hangzhou OLE-Systems Co., Ltd

Mitsubishi Electric

LiDAR Technology Product Segment Include:

Mechanical LiDAR

Solid State LiDAR

LiDAR Technology Product Application Include:

Automotive

Robotics

Smart Infrastructure

Rail

Construction, Mining & Agriculture

Others

Chapter Scope

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Chapter 3: Global LiDAR Technology Industry Porter's Five Forces Analysis

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