

Global LED Tube Lights Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global LED Tube Lights market size will reach 9,824.09 Million USD in 2025 and is projected to reach 19,059.26 Million USD by 2032, with a CAGR of 9.93% (2025-2032). Notably, the China LED Tube Lights market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

LED tube lights are a type of lighting fixture that uses LED (light-emitting diode) technology to produce bright and energy-efficient light. They are commonly used as a replacement for traditional fluorescent tube lights, which are less efficient and have a shorter lifespan.

LED tube lights are available in a variety of sizes and types, including T8, T5, and T12 tubes. They offer a range of color temperatures and color rendering indexes, allowing for customization of lighting levels and aesthetics.

The major global manufacturers of LED Tube Lights include Philips Lighting, Lendvance, GE Lighting, Panasonic, Opple, Toshiba, NVC (ETI), Sharp, Cree, Yankon Lighting, Shanghai Feilo Acoustics, FSL, MLS, PAK, Dongguan Kingsun Optoelectronic, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence,

and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of LED Tube Lights. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global LED Tube Lights market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the LED Tube Lights market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of LED Tube Lights industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of LED Tube Lights Include:

Philips Lighting

Lendvance

GE Lighting

Panasonic

Oppe

Toshiba

NVC (ETI)

Sharp

Cree

Yankon Lighting

Shanghai Feilo Acoustics

FSL

MLS

PAK

Dongguan Kingsun Optoelectronic

LED Tube Lights Product Segment Include:

T5 LED Tube Lights

T8 LED Tube Lights

Others

LED Tube Lights Product Application Include:

Commerical Use

Residential Use

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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