

Global Leather Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Leather market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Leather market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Leather industry is a very old manufacturing sector producing a broad range of goods such as leather footwear, leather bags, leather garments, and so on. The raw material used in leather industry is derived from the waste product of food industry, specifically from meat processing. This waste product is converted into desirable and useful leather products. Leather and its products are one of the most traded products globally. They are produced from renewable and readily available resource. The leather industry trade is presently exceeding US\$ 80 billion in a year and this is expected to grow as there is increase in population and urbanization of the countries.

The consumption of leather products by the humans is very common and used almost every day. The primary raw material for any leather processing industry is derived from slaughter houses and waste from the meat industry. This raw material is processed and converted into usable leather in tanneries. Hence, tanning industry is considered as one of the primary leather processing units in the entire leather industry.

The major global manufacturers of Leather include Garrett Leather, Winter Company, Buckskin Leather Company, Jinjiang Guotal Leather, ANTIC CUIR, SKM LLC, PELER

ITALIA Srl, CHINBAR, Anhui Anli Material Technology, Amway, Shandong Jinfeng Artificial Leather, Arora Vinyl, Filwel Co. Ltd, H.R. Polycoats Pvt. Ltd., Kuraray, Mayur Uniquoters Limited, Nan Ya Plastics Industrial, San Fang Chemical Industry, Teijin Limited, Toray Industries Inc., Yantai Wanhua Synthetic Leather Group, Zhejiang Hexin Industry Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Leather. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Leather market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Leather market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Leather industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Leather Include:

Garrett Leather

Winter Company

Buckskin Leather Company

Jinjiang Guotal Leather

ANTIC CUIR

SKM LLC

PELER ITALIA Srl

CHINBAR

Anhui Anli Material Technology

Amway

Shandong Jinfeng Artificial Leather

Arora Vinyl

Filwel Co. Ltd

H.R. Polycoats Pvt. Ltd.

Kuraray

Mayur Uniquoters Limited

Nan Ya Plastics Industrial

San Fang Chemical Industry

Teijin Limited

Toray Industries Inc.

Yantai Wanhua Synthetic Leather Group

Zhejiang Hexin Industry Group

Leather Product Segment Include:

Artificial Leather

Genuine Leather

Leather Product Application Include:

Footwear

Clothing

Household Appliances

Automotive

Bag

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Leather Capacity and Production Analysis

Chapter 3: Global Leather Industry PESTEL Analysis

Chapter 4: Global Leather Industry Porter's Five Forces Analysis

Chapter 5: Global Leather Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Leather Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Leather Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Leather Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Leather Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Leather Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Leather Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Leather Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Leather Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 LEATHER MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Leather Product by Type
 - 1.2.1 Artificial Leather
 - 1.2.2 Genuine Leather
- 1.3 Leather Product by Application
 - 1.3.1 Footwear
 - 1.3.2 Clothing
 - 1.3.3 Household Appliances
 - 1.3.4 Automotive
 - 1.3.5 Bag
 - 1.3.6 Others
- 1.4 Global Leather Market Revenue and Sales Analysis
 - 1.4.1 Global Leather Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Leather Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Leather Market Sales Price Trend Analysis (2020-2032)
- 1.5 Leather Industry Trends and Innovation
 - 1.5.1 Leather Industry Trends and Innovation
 - 1.5.2 Leather Market Drivers and Challenges

2 GLOBAL LEATHER CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Leather Capacity, Production and Utilization (2020-2032)
- 2.2 Global Leather Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Leather Production by Region
 - 2.3.1 Global Leather Production by Region (2020-2025)
 - 2.3.2 Global Leather Production Forecast by Region (2026-2032)
 - 2.3.3 Global Leather Production Market Share by Region (2020-2032)

3 LEATHER MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

4 LEATHER MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL LEATHER MARKET ANALYSIS BY REGIONS

- 5.1 Leather Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Leather Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Leather Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Leather Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Leather Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Leather Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Leather Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Leather Sales Price Trend Analysis (2020-2032)

6 GLOBAL LEATHER MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Leather Market Size by Type
 - 6.1.1 Global Leather Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Leather Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Leather Market Size by Application
 - 6.2.1 Global Leather Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Leather Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Leather Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Leather Market Size by Type
 - 7.3.1 North America Leather Sales by Type (2020-2032)
 - 7.3.2 North America Leather Revenue by Type (2020-2032)
- 7.4 North America Leather Market Size by Application
 - 7.4.1 North America Leather Sales by Application (2020-2032)

- 7.4.2 North America Leather Revenue by Application (2020-2032)
- 7.5 North America Leather Market Size by Country
 - 7.5.1 US
 - 7.5.2 Canada

8 EUROPE

- 8.1 Europe Leather Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Leather Market Size by Type
 - 8.3.1 Europe Leather Sales by Type (2020-2032)
 - 8.3.2 Europe Leather Revenue by Type (2020-2032)
- 8.4 Europe Leather Market Size by Application
 - 8.4.1 Europe Leather Sales by Application (2020-2032)
 - 8.4.2 Europe Leather Revenue by Application (2020-2032)
- 8.5 Europe Leather Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China Leather Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Leather Market Size by Type
 - 9.3.1 China Leather Sales by Type (2020-2032)
 - 9.3.2 China Leather Revenue by Type (2020-2032)
- 9.4 China Leather Market Size by Application
 - 9.4.1 China Leather Sales by Application (2020-2032)
 - 9.4.2 China Leather Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

- 10.1 APAC (excl. China) Leather Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Leather Market Size by Type

- 10.3.1 APAC (excl. China) Leather Sales by Type (2020-2032)
- 10.3.2 APAC (excl. China) Leather Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Leather Market Size by Application
 - 10.4.1 APAC (excl. China) Leather Sales by Application (2020-2032)
 - 10.4.2 APAC (excl. China) Leather Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Leather Market Size by Country
 - 10.5.1 Japan
 - 10.5.2 South Korea
 - 10.5.3 India
 - 10.5.4 Australia
 - 10.5.5 Southeast Asia

11 LATIN AMERICA

- 11.1 Latin America Leather Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA LEATHER MARKET SIZE BY TYPE

- 11.3.1 Latin America Leather Sales by Type (2020-2032)
- 11.3.2 Latin America Leather Revenue by Type (2020-2032)
- 11.4 Latin America Leather Market Size by Application
 - 11.4.1 Latin America Leather Sales by Application (2020-2032)
 - 11.4.2 Latin America Leather Revenue by Application (2020-2032)
- 11.5 Latin America Leather Market Size by Country
- 11.6 Latin America Leather Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Leather Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Leather Market Size by Type
 - 12.3.1 Middle East & Africa Leather Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Leather Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Leather Market Size by Application
 - 12.4.1 Middle East & Africa Leather Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Leather Revenue by Application (2020-2032)

12.5 Middle East Leather Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Leather Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Leather Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Leather Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Leather Average Sales Price by Manufacturers (2021-2025)

13.2 Leather Competitive Landscape Analysis and Market Dynamic

13.2.1 Leather Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Garrett Leather

14.1.1 Garrett Leather Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Garrett Leather Leather Product Portfolio

14.1.3 Garrett Leather Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Winter Company

14.2.1 Winter Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Winter Company Leather Product Portfolio

14.2.3 Winter Company Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Buckskin Leather Company

14.3.1 Buckskin Leather Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Buckskin Leather Company Leather Product Portfolio

14.3.3 Buckskin Leather Company Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Jinjiang Guotal Leather

14.4.1 Jinjiang Guotal Leather Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.4.2 Jinjiang Guotal Leather Leather Product Portfolio
- 14.4.3 Jinjiang Guotal Leather Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.5 ANTIC CUIR
 - 14.5.1 ANTIC CUIR Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.5.2 ANTIC CUIR Leather Product Portfolio
 - 14.5.3 ANTIC CUIR Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.6 SKM LLC
 - 14.6.1 SKM LLC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.6.2 SKM LLC Leather Product Portfolio
 - 14.6.3 SKM LLC Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.7 PELER ITALIA Srl
 - 14.7.1 PELER ITALIA Srl Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.7.2 PELER ITALIA Srl Leather Product Portfolio
 - 14.7.3 PELER ITALIA Srl Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 CHINBAR
 - 14.8.1 CHINBAR Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.8.2 CHINBAR Leather Product Portfolio
 - 14.8.3 CHINBAR Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 Anhui Anli Material Technology
 - 14.9.1 Anhui Anli Material Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.9.2 Anhui Anli Material Technology Leather Product Portfolio
 - 14.9.3 Anhui Anli Material Technology Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.10 Amway
 - 14.10.1 Amway Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.10.2 Amway Leather Product Portfolio
 - 14.10.3 Amway Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Shandong Jinfeng Artificial Leather

14.11.1 Shandong Jinfeng Artificial Leather Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Shandong Jinfeng Artificial Leather Leather Product Portfolio

14.11.3 Shandong Jinfeng Artificial Leather Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Arora Vinyl

14.12.1 Arora Vinyl Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Arora Vinyl Leather Product Portfolio

14.12.3 Arora Vinyl Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Filwel Co. Ltd

14.13.1 Filwel Co. Ltd Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Filwel Co. Ltd Leather Product Portfolio

14.13.3 Filwel Co. Ltd Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 H.R. Polycoats Pvt. Ltd.

14.14.1 H.R. Polycoats Pvt. Ltd. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 H.R. Polycoats Pvt. Ltd. Leather Product Portfolio

14.14.3 H.R. Polycoats Pvt. Ltd. Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Kuraray

14.15.1 Kuraray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Kuraray Leather Product Portfolio

14.15.3 Kuraray Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.16 Mayur Uniquoters Limited

14.16.1 Mayur Uniquoters Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 Mayur Uniquoters Limited Leather Product Portfolio

14.16.3 Mayur Uniquoters Limited Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.17 Nan Ya Plastics Industrial

14.17.1 Nan Ya Plastics Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.17.2 Nan Ya Plastics Industrial Leather Product Portfolio
- 14.17.3 Nan Ya Plastics Industrial Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.18 San Fang Chemical Industry
 - 14.18.1 San Fang Chemical Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.18.2 San Fang Chemical Industry Leather Product Portfolio
 - 14.18.3 San Fang Chemical Industry Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.19 Teijin Limited
 - 14.19.1 Teijin Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.19.2 Teijin Limited Leather Product Portfolio
 - 14.19.3 Teijin Limited Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.20 Toray Industries Inc.
 - 14.20.1 Toray Industries Inc. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.20.2 Toray Industries Inc. Leather Product Portfolio
 - 14.20.3 Toray Industries Inc. Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.21 Yantai Wanhua Synthetic Leather Group
 - 14.21.1 Yantai Wanhua Synthetic Leather Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.21.2 Yantai Wanhua Synthetic Leather Group Leather Product Portfolio
 - 14.21.3 Yantai Wanhua Synthetic Leather Group Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.22 Zhejiang Hexin Industry Group
 - 14.22.1 Zhejiang Hexin Industry Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.22.2 Zhejiang Hexin Industry Group Leather Product Portfolio
 - 14.22.3 Zhejiang Hexin Industry Group Leather Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

- 15.1 Leather Industry Chain Analysis
- 15.2 Leather Industry Raw Material and Suppliers Analysis
 - 15.2.1 Leather Key Raw Material Supply Analysis

- 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Leather Typical Downstream Customers
- 15.4 Leather Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
 - 17.4.1 Primary Sources
 - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Leather Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Leather Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Leather Industry Development Status

Table 4: Leather Industry Development Trends

Table 5: Global Leather Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Sqm)

Table 6: Global Leather Production by Region (2020-2025) & (K Sqm)

Table 7: Global Leather Production Forecast by Region (2026-2032) & (K Sqm)

Table 8: Global Leather Production Market Share by Region (2020-2025)

Table 9: Global Leather Production Market Share by Region (2026-2032)

Table 10: Global Leather Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Leather Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Leather Revenue Market Share by Region (2020-2025)

Table 13: Global Leather Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Leather Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Leather Sales by Region (2020-2025) & (K Sqm)

Table 16: Global Leather Sales Market Share by Region (2020-2025)

Table 17: Global Leather Sales Forecast by Region (2026-2032) & (K Sqm)

Table 18: Global Leather Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Leather Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Leather Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Leather Sales Analysis by Type (2020-2025) & (K Sqm)

Table 22: Global Leather Sales Analysis Forecast by Type (2026-2032) & (K Sqm)

Table 23: Global Leather Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Leather Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Leather Sales Analysis by Application (2020-2025) & (K Sqm)

Table 26: Global Leather Sales Analysis Forecast by Application (2026-2032) & (K Sqm)

Table 27: Key Leather Players in North America

Table 28: North America Leather Sales by Type (2020-2025) & (K Sqm)

Table 29: North America Leather Sales by Type (2026-2032) & (K Sqm)

Table 30: North America Leather Revenue by Type (2020-2025) & (US\$ Million)

- Table 31: North America Leather Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America Leather Sales by Application (2020-2025) & (K Sqm)
- Table 33: North America Leather Sales by Application (2026-2032) & (K Sqm)
- Table 34: North America Leather Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Leather Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Leather Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Leather Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Leather Sales Market Size by Country (2020-2025) & (K Sqm)
- Table 39: North America Leather Sales Market Size by Country (2026-2032) & (K Sqm)
- Table 40: Key Leather Players in Europe
- Table 41: Europe Leather Sales by Type (2020-2025) & (K Sqm)
- Table 42: Europe Leather Sales by Type (2026-2032) & (K Sqm)
- Table 43: Europe Leather Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Leather Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Leather Sales by Application (2020-2025) & (K Sqm)
- Table 46: Europe Leather Sales by Application (2026-2032) & (K Sqm)
- Table 47: Europe Leather Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Leather Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Leather Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Leather Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Leather Sales Market Size by Country (2020-2025) & (K Sqm)
- Table 52: Europe Leather Sales Market Size Forecast by Country (2026-2032) & (K Sqm)
- Table 53: Key Leather Players in China
- Table 54: China Leather Sales by Type (2020-2025) & (K Sqm)
- Table 55: China Leather Sales by Type (2026-2032) & (K Sqm)
- Table 56: China Leather Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Leather Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Leather Sales by Application (2020-2025) & (K Sqm)
- Table 59: China Leather Sales by Application (2026-2032) & (K Sqm)
- Table 60: China Leather Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Leather Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Leather Players in APAC (excl. China)
- Table 63: APAC (excl. China) Leather Sales by Type (2020-2025) & (K Sqm)
- Table 64: APAC (excl. China) Leather Sales by Type (2026-2032) & (K Sqm)
- Table 65: APAC (excl. China) Leather Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Leather Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Leather Sales by Application (2020-2025) & (K Sqm)

Table 68: APAC (excl. China) Leather Sales by Application (2026-2032) & (K Sqm)

Table 69: APAC (excl. China) Leather Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Leather Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Leather Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Leather Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Leather Sales Market Size by Country (2020-2025) & (K Sqm)

Table 74: APAC (excl. China) Leather Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 75: Key Leather Players in Latin America

Table 76: Latin America Leather Sales by Type (2020-2025) & (K Sqm)

Table 77: Latin America Leather Sales by Type (2026-2032) & (K Sqm)

Table 78: Latin America Leather Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Leather Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Leather Sales by Application (2020-2025) & (K Sqm)

Table 81: Latin America Leather Sales by Application (2026-2032) & (K Sqm)

Table 82: Latin America Leather Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Leather Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Leather Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Leather Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Leather Sales Market Size by Country (2020-2025) & (K Sqm)

Table 87: Latin America Leather Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 88: Key Leather Players in Middle East & Africa

Table 89: Middle East & Africa Leather Sales by Type (2020-2025) & (K Sqm)

Table 90: Middle East & Africa Leather Sales by Type (2026-2032) & (K Sqm)

Table 91: Middle East & Africa Leather Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Leather Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Leather Sales by Application (2020-2025) & (K Sqm)

Table 94: Middle East & Africa Leather Sales by Application (2026-2032) & (K Sqm)

Table 95: Middle East & Africa Leather Revenue by Application (2020-2025) & (US\$

Million)

Table 96: Middle East & Africa Leather Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Leather Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Leather Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Leather Sales Market Size by Country (2020-2025) & (K Sqm)

Table 100: Middle East & Africa Leather Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 101: Global Leather Market Sales by Key Manufacturers (2021-2025) & (K Sqm)

Table 102: Global Leather Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Leather Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Leather Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Sqm)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Garrett Leather Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Garrett Leather Leather Product Portfolio

Table 110: Garrett Leather Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 111: Winter Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Winter Company Leather Product Portfolio

Table 113: Winter Company Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 114: Buckskin Leather Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Buckskin Leather Company Leather Product Portfolio

Table 116: Buckskin Leather Company Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 117: Jinjiang Guotal Leather Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Jinjiang Guotal Leather Leather Product Portfolio

Table 119: Jinjiang Guotal Leather Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

- Table 120: ANTIC CUIR Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 121: ANTIC CUIR Leather Product Portfolio
- Table 122: ANTIC CUIR Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 123: SKM LLC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 124: SKM LLC Leather Product Portfolio
- Table 125: SKM LLC Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 126: PELER ITALIA Srl Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 127: PELER ITALIA Srl Leather Product Portfolio
- Table 128: PELER ITALIA Srl Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 129: CHINBAR Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 130: CHINBAR Leather Product Portfolio
- Table 131: CHINBAR Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 132: Anhui Anli Material Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 133: Anhui Anli Material Technology Leather Product Portfolio
- Table 134: Anhui Anli Material Technology Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 135: Amway Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 136: Amway Leather Product Portfolio
- Table 137: Amway Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 138: Shandong Jinfeng Artificial Leather Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 139: Shandong Jinfeng Artificial Leather Leather Product Portfolio
- Table 140: Shandong Jinfeng Artificial Leather Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 141: Arora Vinyl Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 142: Arora Vinyl Leather Product Portfolio
- Table 143: Arora Vinyl Leather Revenue (US\$ Million), Sales (K Sqm), Price

(USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 144: Filwel Co. Ltd Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Filwel Co. Ltd Leather Product Portfolio

Table 146: Filwel Co. Ltd Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 147: H.R. Polycoats Pvt. Ltd. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: H.R. Polycoats Pvt. Ltd. Leather Product Portfolio

Table 149: H.R. Polycoats Pvt. Ltd. Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 150: Kuraray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Kuraray Leather Product Portfolio

Table 152: Kuraray Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 153: Mayur Uniquoters Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: Mayur Uniquoters Limited Leather Product Portfolio

Table 155: Mayur Uniquoters Limited Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 156: Nan Ya Plastics Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: Nan Ya Plastics Industrial Leather Product Portfolio

Table 158: Nan Ya Plastics Industrial Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 159: San Fang Chemical Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 160: San Fang Chemical Industry Leather Product Portfolio

Table 161: San Fang Chemical Industry Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 162: Teijin Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 163: Teijin Limited Leather Product Portfolio

Table 164: Teijin Limited Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 165: Toray Industries Inc. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 166: Toray Industries Inc. Leather Product Portfolio

Table 167: Toray Industries Inc. Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 168: Yantai Wanhua Synthetic Leather Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 169: Yantai Wanhua Synthetic Leather Group Leather Product Portfolio

Table 170: Yantai Wanhua Synthetic Leather Group Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 171: Zhejiang Hexin Industry Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 172: Zhejiang Hexin Industry Group Leather Product Portfolio

Table 173: Zhejiang Hexin Industry Group Leather Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 174: Upstream Key Raw Material Price List

Table 175: Leather Raw Material Suppliers and Contact Information

Table 176: Leather Typical Customer List

Table 177: Leather Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Leather Product Pictures
- Figure 2: Artificial Leather Picture Scope
- Figure 3: Genuine Leather Picture Scope
- Figure 4: Footwear Picture Scope
- Figure 5: Clothing Picture Scope
- Figure 6: Household Appliances Picture Scope
- Figure 7: Automotive Picture Scope
- Figure 8: Bag Picture Scope
- Figure 9: Others Picture Scope
- Figure 10: Global Leather Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 11: Global Leather Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 12: Global Leather Market Sales and Growth Rate Analysis (2020-2032) & (K Sqm)
- Figure 13: Global Leather Market Price Trend Analysis (2020-2032) & (USD/Sqm)
- Figure 14: Global Leather Capacity, Production and Utilization (2019-2030) & (K Sqm)
- Figure 15: Global Leather Production by Region: 2023 VS 2024 VS 2030 (K Sqm)
- Figure 16: Global Leather Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 17: Global Leather Production Market Share by Region (2019-2030)
- Figure 18: Global Leather Market Size by Region (2020-2032) & (US\$ Million)
- Figure 19: Global Leather Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 20: Global Leather Sales Price by Region (2020-2032) & (K Sqm)
- Figure 21: North America Leather Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 22: North America Leather Revenue Market Share by Players in 2024
- Figure 23: North America Leather Sales Market Share by Type (2020-2032)
- Figure 24: North America Leather Revenue Market Share by Type (2020-2032)
- Figure 25: North America Leather Sales Market Share by Application (2020-2032)
- Figure 26: North America Leather Revenue Market Share by Application (2020-2032)
- Figure 27: US Leather Revenue (2020-2032) & (US\$ Million)
- Figure 28: Canada Leather Revenue (2020-2032) & (US\$ Million)
- Figure 29: Europe Leather Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 30: Europe Leather Revenue Market Share by Players in 2024

- Figure 31:Europe Leather Sales Market Share by Type (2020-2032)
Figure 32:Europe Leather Revenue Market Share by Type (2020-2032)
Figure 33:Europe Leather Sales Market Share by Application (2020-2032)
Figure 34:Europe Leather Revenue Market Share by Application (2020-2032)
Figure 35:Germany Leather Revenue (2020-2032) & (US\$ Million)
Figure 36:France Leather Revenue (2020-2032) & (US\$ Million)
Figure 37:United Kingdom Leather Revenue (2020-2032) & (US\$ Million)
Figure 38:Italy Leather Revenue (2020-2032) & (US\$ Million)
Figure 39:Spain Leather Revenue (2020-2032) & (US\$ Million)
Figure 40:Benelux Leather Revenue (2020-2032) & (US\$ Million)
Figure 41:China Leather Market Size and Growth Rate (2020-2032) & (US\$ Million)
Figure 42:China Leather Revenue Market Share by Players in 2024
Figure 43:China Leather Sales Market Share by Type (2020-2032)
Figure 44:China Leather Revenue Market Share by Type (2020-2032)
Figure 45:China Leather Sales Market Share by Application (2020-2032)
Figure 46:China Leather Revenue Market Share by Application (2020-2032)
Figure 47:APAC (excl. China) Leather Market Size and Growth Rate (2020-2032) & (US\$ Million)
Figure 48:APAC (excl. China) Leather Revenue Market Share by Players in 2024
Figure 49:APAC (excl. China) Leather Sales Market Share by Type (2020-2032)
Figure 50:APAC (excl. China) Leather Revenue Market Share by Type (2020-2032)
Figure 51:APAC (excl. China) Leather Sales Market Share by Application (2020-2032)
Figure 52:APAC (excl. China) Leather Revenue Market Share by Application (2020-2032)
Figure 53:Japan Leather Revenue (2020-2032) & (US\$ Million)
Figure 54:South Korea Leather Revenue (2020-2032) & (US\$ Million)
Figure 55:India Leather Revenue (2020-2032) & (US\$ Million)
Figure 56:Australia Leather Revenue (2020-2032) & (US\$ Million)
Figure 57:Southeast Asia Leather Revenue (2020-2032) & (US\$ Million)
Figure 58:Latin America Leather Market Size and Growth Rate (2020-2032) & (US\$ Million)
Figure 59:Latin America Leather Revenue Market Share by Players in 2024
Figure 60:Latin America Leather Sales Market Share by Type (2020-2032)
Figure 61:Latin America Leather Revenue Market Share by Type (2020-2032)
Figure 62:Latin America Leather Sales Market Share by Application (2020-2032)
Figure 63:Latin America Leather Revenue Market Share by Application (2020-2032)
Figure 64:Mexico Leather Revenue (2020-2032) & (US\$ Million)
Figure 65:Brazil Leather Revenue (2020-2032) & (US\$ Million)
Figure 66:Middle East & Africa Leather Market Size and Growth Rate (2020-2032) &

(US\$ Million)

Figure 67: Middle East & Africa Leather Revenue Market Share by Players in 2024

Figure 68: Middle East & Africa Leather Sales Market Share by Type (2020-2032)

Figure 69: Middle East & Africa Leather Revenue Market Share by Type (2020-2032)

Figure 70: Middle East & Africa Leather Sales Market Share by Application (2020-2032)

Figure 71: Middle East & Africa Leather Revenue Market Share by Application (2020-2032)

Figure 72: Saudi Arabia Leather Revenue (2020-2032) & (US\$ Million)

Figure 73: South Africa Leather Revenue (2020-2032) & (US\$ Million)

Figure 74: Global Leather Sales Market Share by Key Manufacturers in 2024

Figure 75: Global Leather Revenue Market Share by Key Manufacturers in 2024

Figure 76: Global Leather Industry Competition Landscape

Figure 77: Leather Industry Chain Analysis

Figure 78: Bottom-Up and Top-Down Research Methods

Figure 79: Key Interview Objectives

Figure 80: Data Cross Validation

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