

Global Leather Goods Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Leather Goods market size will reach 516,353 Million USD in 2025 and is projected to reach 912,250 Million USD by 2032, with a CAGR of 8.47% (2025-2032). Notably, the China Leather Goods market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Leather goods refer to a wide range of products made from the durable and flexible material known as leather. These goods encompass a variety of items such as bags, wallets, belts, shoes, jackets, and accessories, which are crafted using different techniques and styles to suit various purposes and fashion preferences. Known for its natural beauty, longevity, and versatility, leather is often sourced from animal hides and undergoes tanning processes to enhance its durability and appearance. Leather goods combine functionality with style, offering individuals a timeless and luxurious choice for both practical everyday use and fashion statements.

The major global manufacturers of Leather Goods include LVMH, Kering, Tapestry, Hermes, Burberry, Prada Group, Richemont Group, Belle, Natuzzi, Hugo Boss, AoKang, Salvatore Ferragamo, CHANEL, Red Dragonfly, Fossil Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and

generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Leather Goods. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Leather Goods market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Leather Goods market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Leather Goods industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Leather Goods Include:

LVMH

Kering

Tapestry

Hermes

Burberry

Prada Group

Richemont Group

Belle

Natuzzi

Hugo Boss

AoKang

Salvatore Ferragamo

CHANEL

Red Dragonfly

Fossil Group

Leather Goods Product Segment Include:

Natural Leather Goods

Artificial Leather Goods

Leather Goods Product Application Include:

Footwear

Gloves

Clothing

Vehicle Upholstery

Furniture Upholstery

Luggage and Other Leather Goods

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